

Schedule 2.4(b)(4)

503(b)(9) Administrative Claim Limits

See attached.

CLE - 2703775.2

04423 Schwab Industries Inc. - CONSOLIDATED										Page 1	Date... 4/06/10	Assumed or Verified 503(b)(9)
Accounts Payable Detail										As of . 02/28/10		Potential 503(b)(9)
Invoice	Inv Date	Co.	Doc	Doc Date	Co.	Doc	Doc Date	Original	Current	10 Year	10 Year	Original
Schwab Industries, Inc.	001110											
DOMINION EAST OHIO (PO 26785)	00011148	110	PV	644439	001110	001	03/10/10	902.31	902.31			902.31
	21810							902.31	902.31			902.31
DOMINION EAST OHIO (PO 26785)	00011148											
MATRIX	00019490	110	PV	644836	001110	001	03/16/10	358.05	358.05			358.05
	607515770							358.05	358.05			358.05
MATRIX	00019490											
VERIZON NORTH-9608	00030761	110	PV	644768	001110	001	03/14/10	885.65	885.65			885.65
	22210							885.65	885.65			885.65
VERIZON NORTH-9608	00030761											
FERRIS CHEVROLET INC	00056961	110	PV	644313	001110	001	04/13/10	203.89	203.89			203.89
	170803							203.89	203.89			203.89
FERRIS CHEVROLET INC	00056961											
FEDEX (BOX 371461)	00077059	110	PV	644208	001110	001	02/20/10	36.43	36.43			36.43
	9495564077							36.43	36.43			36.43
FEDEX (BOX 371461)	00077059											
WELLS FARGO TPA	00191038	110	PV	644143	001110	001	02/19/10	304.29	304.29			304.29
	227453227454SII							232.20	232.20			232.20
020810SII	020810	110	PV	643975	001110	001	03/10/10	1,866.29	1,866.29			1,866.29
021510SII	021510	110	PV	644205	001110	001	03/17/10	817.25	817.25			817.25
022210SII	022210	110	PV	644435	001110	001	03/24/10	3,220.03	3,220.03			3,220.03
WELLS FARGO TPA	00191038											
TRANS UNION CORP	00200125	110	PV	645200	001110	001	04/11/10	44.27	44.27			44.27
	2062303							44.27	44.27			44.27
TRANS UNION CORP	00200125											
SPEEDWAY SUPER AMERICA LLC	00226226	110	PV	644209	001110	001	02/19/10	952.39	952.39			952.39
	020910SII							952.39	952.39			952.39
SPEEDWAY SUPER AMERICA LLC	00226226											
PITNEY BOWES GLOBAL FINANCIAL	00235918											
	00110											
PITNEY BOWES GLOBAL FINANCIAL	00235918											
3797330FB10	021310	110	PV	644314	001110	001	02/28/10	1,131.03	1,131.03			1,131.03
ADP INC	00248284											
45841SII	021210	110	PV	644206	001110	001	02/19/10	114.36	114.36			114.36
ADP INC	00248284											
MCGRATH, BEN	00255610	110	PV	644839	001110	001	02/25/10	625.00	625.00			625.00
	22510							625.00	625.00			625.00
MCGRATH, BEN	00255610											
VICTORY (PENSION FEES)	00281973	110	PV	644315	001110	001	04/03/10	27,035.35	27,035.35			27,035.35
	2010021600023							27,035.35	27,035.35			27,035.35
VICTORY (PENSION FEES)	00281973											
PLATINUM PLUS	00298265	110	PV	644443	001110	001	02/16/10	221.56	221.56			221.56
	DM021610							193.74	193.74			193.74
02161010P	021610	110	PV	645577	001110	001	02/16/10	589.15	589.15			589.15
CR021610A	021610	110	PV	645595	001110	001	02/16/10	1,004.45	1,004.45			1,004.45
PLATINUM PLUS	00298265											
EXPRESS SCRIPTS INC	00317711	110	PV	644436	001110	001	02/13/10	1,466.26	1,466.26			1,466.26
	021310SII							587.64	587.64			587.64
022710SII	022710	110	PV	644818	001110	001	02/27/10	2,053.90	2,053.90			2,053.90
EXPRESS SCRIPTS INC	00317711											
VERIZON WIRELESS(25505)	00319601	110	PV	644694	001110	001	03/06/10	636.39	636.39			636.39
	2361335887											

Item	Invoice	Doc	QTY	DATE	UNIT	QTY	UNIT	QTY	UNIT	QTY	UNIT	Potential 503(b)(9)	or Verified 503(b)(9)	Totals
BASS & ASSOCIATES, INC.	00278230													
BOONE ELEC SERVICES	00301823	150	PV	644729	00150	001	02/16/10	A			15,080.00	15,080.00		15,080.00
BOONE ELEC SERVICES	00301823										255.00	255.00		255.00
CENTURYLINK 96064	00319556	150	PV	644725	00150	001	03/15/10	A			74.79	74.79		74.79
CENTURYLINK 96064	00319556	150	PV	644726	00150	001	03/15/10	A			161.35	161.35		161.35
CENTURYLINK 96064	00319556	150	PV	644726	00150	001	03/15/10	A			236.14	236.14		236.14
Schwab Materials, Inc.	00150										18,991.49	18,991.49		18,991.49
Medina Supply Company	00160													
AUSTIN PARTS & SERVICE	00010284	160	PV	645180	00160	001	04/20/10	A			111.44	111.44		111.44
AUSTIN PARTS & SERVICE	00010284										111.44	111.44		111.44
Medina Supply Company	00160													
DOMINION EAST OHIO (PO 26785	00011148	160	PV	644249	00160	001	02/28/10	A			4,604.02	4,604.02		4,604.02
DOMINION EAST OHIO (PO 26785	00011148										4,604.02	4,604.02		4,604.02
NATIONAL LIME & STONE COMPANY	00011957	160	PD	644649	00160	001	02/26/10	A			(254.56)	(254.56)		(254.56)
NATIONAL LIME & STONE COMPANY	00011957	160	PV	644344	00160	001	04/16/10	A			2,140.87	2,140.87		2,140.87
NATIONAL LIME & STONE COMPANY	00011957	160	PV	644345	00160	001	04/16/10	A			4,648.37	4,648.37		4,648.37
NATIONAL LIME & STONE COMPANY	00011957	160	PV	644346	00160	001	04/16/10	A			7,994.64	7,994.64		7,994.64
NATIONAL LIME & STONE COMPANY	00011957	160	PV	644346	00160	001	04/16/10	A			14,529.32	14,529.32		14,529.32
MATRIX	00019490	160	PV	644843	00160	001	03/16/10	A			546.05	546.05		546.05
MATRIX	00019490										546.05	546.05		546.05
VERIZON NORTH-9688	00030761	160	PV	644394	00160	001	03/02/10	A			771.82	771.82		771.82
VERIZON NORTH-9688	00030761	160	PV	644559	00160	001	03/05/10	A			99.93	99.93		99.93
VERIZON NORTH-9688	00030761	160	PV	644703	00160	001	03/11/10	A			676.69	676.69		676.69
VERIZON NORTH-9688	00030761	160	PV	644704	00160	001	03/11/10	A			2,615.61	2,615.61		2,615.61
VERIZON NORTH-9688	00030761	160	PV	644246	00160	001	04/10/10	A			4,164.05	4,164.05		4,164.05
CEMEX (73261)	00031579	160	PV	644246	00160	001	04/10/10	A			3,694.75	3,694.75		3,694.75
CEMEX (73261)	00031579										3,694.75	3,694.75		3,694.75
NEW NATIONAL BOILER WORKS INC	00031878	160	PV	644985	00160	001	04/24/10	A			1,997.45	1,997.45		1,997.45
NEW NATIONAL BOILER WORKS INC	00031878										1,997.45	1,997.45		1,997.45
DIVISION OF WATER	00045671	160	PV	644978	00160	001	03/20/10	A			12,313.15	12,313.15		12,313.15
DIVISION OF WATER	00045671										12,313.15	12,313.15		12,313.15
DEALERS SUPPLY COMPANY	00045866	160	PV	644548	00160	001	04/19/10	A			7,750.40	7,750.40		7,750.40
DEALERS SUPPLY COMPANY	00045866										7,750.40	7,750.40		7,750.40
Medina Supply Company	00160													
LAKESIDE SAND & GRAVEL	00056389	160	PV	644562	00160	001	04/22/10	A			1,320.39	1,320.39		1,320.39
LAKESIDE SAND & GRAVEL	00056389										1,320.39	1,320.39		1,320.39
MEDINA, CITY OF	00056661	160	PV	643989	00160	001	02/19/10	A			142.76	142.76		142.76
MEDINA, CITY OF	00056661	160	PV	643990	00160	001	02/19/10	A			46.60	46.60		46.60
MEDINA, CITY OF	00056661	160	PV	643991	00160	001	02/19/10	A			76.83	76.83		76.83
MEDINA, CITY OF	00056661	160	PV	643992	00160	001	02/19/10	A			124.52	124.52		124.52
MEDINA, CITY OF	00056661	160	PV	643993	00160	001	02/19/10	A			236.28	236.28		236.28
MEDINA, CITY OF	00056661	160	PD	644924	00160	001	02/28/10	A			(549.54)	(549.54)		(549.54)
MEDINA, CITY OF	00056661	160	PD	644927	00160	001	02/28/10	A			(365.35)	(365.35)		(365.35)
MEDINA, CITY OF	00056661	160	PV	644925	00160	001	03/10/10	A			96.51	96.51		96.51

Potential
503(b)(9)

or Verified
503(b)(9)

Totals

Invoice	Invoice Date	Co.	Item	Unit	Rate	Amount	Original	Chen
10429	02/12/10	160	PV	00160	001	04/13/10	A	431.45
O M R CONSULTING	00303554							431.45
BESSEMER SUPPLY	00307740							431.45
0658	02/08/10	160	PV	00160	001	03/10/10	A	1,726.14
BESSEMER SUPPLY	00307740							1,726.14
SEDGWICK CLAIMS MANAGEMENT	00310181							1,726.14
0013780MSC	02/28/10	160	PV	00160	001	02/28/10	A	460.41
SEDGWICK CLAIMS MANAGEMENT	00310181							460.41
VENEZIA	00311845							460.41
035308A	02/11/10	160	PV	00160	001	03/13/10	A	307.18
035307A	02/12/10	160	PV	00160	001	03/14/10	A	318.75
VENEZIA	00311845							625.93
AIRGAS	00312143							625.93
112388473	02/18/10	160	PV	00160	001	04/19/10	A	123.84
AIRGAS	00312143							123.84
DIVISION OF WATER (STG)	00313488							123.84
22410	02/28/10	160	PV	00160	001	02/28/10	A	382.36
DIVISION OF WATER (STG)	00313488							382.36
EXPRESS SCRIPTS INC	00317711							382.36
021310MSC	02/13/10	160	PV	00160	001	02/13/10	A	21,285.69
022710MSC	02/27/10	160	PV	00160	001	02/27/10	A	13,313.76
EXPRESS SCRIPTS INC	00317711							34,599.45
PROFESSIONAL BULK TRANSFER	00318393							34,599.45
3045	02/09/10	160	PV	00160	001	03/11/10	A	6,225.75
Medina Supply Company	00160							6,225.75
PROFESSIONAL BULK TRANSFER	00318393							6,225.75
3050	02/16/10	160	PV	00160	001	03/18/10	A	2,554.51
EXPRESS SCRIPTS INC	00317711							2,554.51
3061	02/28/10	160	PV	00160	001	03/25/10	A	7,514.87
PROFESSIONAL BULK TRANSFER	00318393							7,514.87
VERIZON WIRELESS(25505)	00319601							2,181.73
2358447337CM	02/09/10	160	PV	00160	001	02/27/10	A	18,476.86
Medina Supply Company	00160							18,476.86
PROCHAZKA, DONALD G	00076371							18,476.86
MCC022810	02/28/10	170	PV	00170	001	03/05/10	A	4,588.24
PROCHAZKA, DONALD G	00076371							4,588.24
RATTA TRUCKING INC	00076401							4,588.24
MCC022810	02/28/10	170	PV	00170	001	03/05/10	A	5,560.22
RATTA TRUCKING INC	00076401							5,560.22
LEATHERMAN TRUCKING INC	00294150							5,560.22
MCC022810	02/28/10	170	PV	00170	001	03/05/10	A	5,199.74
LEATHERMAN TRUCKING INC	00294150							5,199.74
NJR T INC	00294168							5,199.74
MCC022810	02/28/10	170	PV	00170	001	03/05/10	A	5,922.83
NJR T INC	00294168							5,922.83
MCC022810	02/28/10	170	PV	00170	001	03/05/10	A	21,271.03
NJR T INC	00294168							21,271.03
Medina Cartage Company	00170							21,271.03
Schwab Ready Mix, Inc.	00180							21,271.03
MATRIX	00019490							21,271.03
607515774	02/24/10	180	PV	00180	001	03/16/10	A	143.50
MATRIX	00019490							143.50
WELLS FARGO TPA	00191038							143.50
Schwab Ready Mix, Inc.	00180							143.50
WELLS FARGO TPA	00191038							143.50
227453227454SRM	02/12/10	180	PV	00180	001	02/19/10	A	2,280.68

45,744.34

58,983.83

294,565.97

294,565.97

294,565.97

294,565.97

294,565.97

294,565.97

294,565.97

294,565.97

Potential
503(b)(9)

or Verified
503(b)(9)

Totals

Location	Inv Date	CD	TV	Requirement	On	Inv	Due Date	Current	31 - 60	61 - 90	Original	Unit
020810SRM	02/08/10	180	PV	644004	00180	001	03/10/10	A	1,538.82		1,538.82	1,538.82
021510SRM	02/15/10	180	PV	644299	00180	001	03/17/10	A	46,238.78		46,238.78	46,238.78
022210SRM	02/22/10	180	PV	644534	00180	001	03/24/10	A	4,624.22		4,624.22	4,624.22
WELLS FARGO TPA	00191036								54,682.50		54,682.50	54,682.50
STAPLES CREDIT PLAN	21110	02/11/10	180	PV	644415	00180	001	02/21/10	A	17.00	17.00	17.00
STAPLES CREDIT PLAN	00219431								17.00		17.00	17.00
MODSPACE	105305477	02/10/10	180	PV	644379	00180	001	02/20/10	A	272.60	272.60	272.60
MODSPACE	105313405	02/17/10	180	PV	644413	00180	001	02/27/10	A	15.00	15.00	15.00
PURCHASE POWER	00220311								287.80		287.80	287.80
PURCHASE POWER	00261892								1,525.54		1,525.54	1,525.54
PURCHASE POWER	00261892								1,525.54		1,525.54	1,525.54
BUMPER TO BUMPER(PARTS DEPOT)	00271581								3.37		3.37	3.37
022510SC	02/25/10	180	PV	644672	00180	001	04/26/10	A	3.37		3.37	3.37
BUMPER TO BUMPER(PARTS DEPOT)	00271581								3.37		3.37	3.37
CALLAGHAN TIRE	00271599								51.00		51.00	51.00
N624642	02/22/10	180	PV	644742	00180	001	04/23/10	A	16.52		16.52	16.52
33	02/28/10	180	PV	644848	00180	001	04/29/10	A	67.52		67.52	67.52
GALLAGHAN TIRE	00271679								283.84		283.84	283.84
CERTIFIED LABORATORIES	02233/10	180	PV	644677	00180	001	03/25/10	A	283.84		283.84	283.84
CERTIFIED LABORATORIES	00271679								283.84		283.84	283.84
CRUMPTON WELDING SUPPLY	3619573	02/28/10	180	PV	644756	00180	001	03/30/10	A	276.25	276.25	276.25
GRUMPTON WELDING SUPPLY	00271898								276.25		276.25	276.25
Schwab Ready Mix, Inc.	00180								8.83		8.83	8.83
FASTENERS PLUS	00272145								271.74		271.74	271.74
GOODYEAR RUBBER PRODUCTS INC	00272399								154.11		154.11	154.11
GOODYEAR RUBBER PRODUCTS INC	00272399								169.43		169.43	169.43
GREASE MONKEY #493	00272461								604.11		604.11	604.11
GREASE MONKEY #493	00272461								5.45		5.45	5.45
INTERSTATE BILLING	00272647								31.77		31.77	31.77
INTERSTATE BILLING	00272647								31.77		31.77	31.77
JACKS ECONOMY AUTO PAINT	00272655								738.51		738.51	738.51
JACKS ECONOMY AUTO PAINT	00272655								738.51		738.51	738.51
OFFICE DEPOT	00272846								1,477.02		1,477.02	1,477.02
OFFICE DEPOT	00272846								1,111.83		1,111.83	1,111.83
SECURITY SPECIALISTS INC	00272971								7.44		7.44	7.44
SECURITY SPECIALISTS INC	00272971								37.44		37.44	37.44
MOODY & SONS, M D	4016861	02/16/10	180	PV	644424	00180	001	04/17/10	A	732.67	732.67	732.67
MOODY & SONS, M D	00273324								732.67		732.67	732.67

Potential
503(b)(9)

or Verified
503(b)(9)

Totals

Hydrant	Inv Desc	Qty	Unit	Part No	Attachment	Co	Inv Date	Current	31-03-10	Over 30	Quoted	Other
Schwab Ready Mix, Inc.	UNIFIRST CORPORATION	00180										
	9180742604	02/27/03	180	PV	644076	00180	001		244.19		244.19	244.19
	918 0743480	02/08/10	180	PV	644201	00180	001		201.87		201.87	201.87
	918 0743664	02/12/10	180	PV	644419	00180	001		270.90		270.90	270.90
	918 0744528	02/15/10	180	PV	644420	00180	001		201.87		201.87	201.87
	918 0744724	02/19/10	180	PV	644676	00180	001		244.19		244.19	244.19
	918 0745589	02/22/10	180	PV	644675	00180	001		201.87		201.87	201.87
	UNIFIRST CORPORATION	00273703							1,364.89		1,364.89	1,364.89
	BARRY LAND DEVELOPMENT	00273851										
	4621	02/19/10	180	PV	644941	00180	001		2,585.33		2,585.33	2,585.33
BARRY LAND DEVELOPMENT	4633	02/26/10	180	PV	644942	00180	001		14,604.46		14,604.46	14,604.46
	4634	02/26/10	180	PV	644943	00180	001		7,585.73		7,585.73	7,585.73
		00273851							24,775.52		24,775.52	24,775.52
	BEST AGGREGATE CARRIER	00273869										
	021310-BG-PUN	02/13/10	180	PV	644483	00180	001		4,282.31		4,282.31	4,282.31
	021310-BG-SAU	02/13/10	180	PV	644484	00180	001		4,853.63		4,853.63	4,853.63
	021310-SM-PUN	02/13/10	180	PV	644485	00180	001		566.12		566.12	566.12
	021310-SM-SAU	02/13/10	180	PV	644486	00180	001		2,893.91		2,893.91	2,893.91
	022010-BG-PUN	02/20/10	180	PV	644875	00180	001		970.15		970.15	970.15
	022010-BG-PLC	02/20/10	180	PV	644876	00180	001		2,083.20		2,083.20	2,083.20
BARRY LAND DEVELOPMENT	022010-BG-SAU	02/20/10	180	PV	644877	00180	001		3,600.35		3,600.35	3,600.35
	022010-BG-VEN	02/20/10	180	PV	644878	00180	001		3,251.13		3,251.13	3,251.13
	022010-SM-PUN	02/20/10	180	PV	644879	00180	001		1,169.54		1,169.54	1,169.54
	022010-SM-SAU	02/20/10	180	PV	644880	00180	001		1,070.94		1,070.94	1,070.94
	022010-SM-VEN	02/20/10	180	PV	644881	00180	001		1,759.43		1,759.43	1,759.43
	022710-BG-PUN	02/27/10	180	PV	644882	00180	001		2,332.51		2,332.51	2,332.51
	022710-BG-SAU	02/27/10	180	PV	644883	00180	001		1,532.56		1,532.56	1,532.56
	022710-BG-VEN	02/27/10	180	PV	644884	00180	001		2,036.55		2,036.55	2,036.55
	022710-SM-PUN	02/27/10	180	PV	644885	00180	001		1,690.90		1,690.90	1,690.90
	022710-SM-SAU	02/27/10	180	PV	644886	00180	001		3,744.71		3,744.71	3,744.71
BARRY LAND DEVELOPMENT	BEST AGGREGATE CARRIER	00273869							37,837.94		37,837.94	37,837.94
	P G BULK INC	00274175										
	021310-BG-ALI	02/13/10	180	PV	644498	00180	001		5,928.46		5,928.46	5,928.46
	021310-BG-CPE	02/13/10	180	PV	644499	00180	001		4,065.97		4,065.97	4,065.97
	021310-BG-PUN	02/13/10	180	PV	644500	00180	001		4,183.02		4,183.02	4,183.02
	021310-BG-SAU	02/13/10	180	PV	644501	00180	001		1,160.94		1,160.94	1,160.94
	022010-BG-ALI	02/20/10	180	PV	644902	00180	001		4,390.38		4,390.38	4,390.38
	022010-BG-CPE	02/20/10	180	PV	644903	00180	001		3,568.52		3,568.52	3,568.52
	022010-BG-PUN	02/20/10	180	PV	644904	00180	001		2,608.57		2,608.57	2,608.57
	022010-BG-PLC	02/20/10	180	PV	644905	00180	001		1,200.89		1,200.89	1,200.89
Schwab Ready Mix, Inc.	022010-BG-SAU	02/20/10	180	PV	644906	00180	001		880.43		880.43	880.43
	022010-BG-VEN	02/20/10	180	PV	644907	00180	001		2,488.03		2,488.03	2,488.03
	022710-BG-ALI	02/27/10	180	PV	644907	00180	001		3,731.69		3,731.69	3,731.69
	P G BULK INC	00274175										
	022710-BG-CPE	02/27/10	180	PV	644908	00180	001		3,493.13		3,493.13	3,493.13
	022710-BG-NPL	02/27/10	180	PV	644909	00180	001		755.24		755.24	755.24
	022710-BG-PUN	02/27/10	180	PV	644910	00180	001		3,071.37		3,071.37	3,071.37
	022710-BG-PLC	02/27/10	180	PV	644911	00180	001		612.30		612.30	612.30
	022710-BG-SAU	02/27/10	180	PV	644912	00180	001		1,550.82		1,550.82	1,550.82
	022710-BG-VEN	02/27/10	180	PV	644913	00180	001		621.61		621.61	621.61
L M SCOFIELD COMPANY	P G BULK INC	00274175							44,311.37		44,311.37	44,311.37
	L M SCOFIELD COMPANY	00274183										
	IN1083684	02/16/10	180	PV	644434	00180	001		985.65		985.65	985.65
	L M SCOFIELD COMPANY	00274183							985.65		985.65	985.65
	CORPORATE BILLING, INC.(STEEL	00274212										

Invoice	CO	Y	INVOICE	DATE	QTY	UNIT	PRICE	AMOUNT	CURR	DATE	QTY	UNIT	PRICE	AMOUNT	Potential 503(b)(9)	or Verified 503(b)(9)	Totals
180946	180	PV	644516	02/09/10	00180	001	04/10/10	A	402.80				402.80				
180871	180	PV	644518	02/11/10	00180	001	04/12/10	A	409.46				409.46				
181223PUN	180	PV	644661	02/12/10	00180	001	04/13/10	A	262.86				262.86				
181083PUN	180	PV	644860	02/17/10	00180	001	04/18/10	A	330.55				330.55				
CORPORATE BILLING, INC./STEEL				00274212					1,405.67				1,405.67			1,405.67	
BUILDING SUPPLY CREDIT ASSN OF				00274474					57.14				57.14				
BUILDING SUPPLY CREDIT ASSN OF				00274474					57.14				57.14				
COLLIER COUNTY UTILITY BILLING				00274749					51.62				51.62				
COLLIER COUNTY UTILITY BILLING				00274749					51.62				51.62				
FLEET SERVICES				00275127					6,733.81				6,733.81				
FLEET SERVICES				00275127					6,733.81				6,733.81				
FLORIDA POWER & LIGHT				00275186					1,363.40				1,363.40				
020910PUN	180	PV	644388	02/09/10	00180	001	03/01/10	A	2,250.00				2,250.00				
022610VEN	180	PV	644662	02/26/10	00180	001	03/02/10	A	118.13				118.13				
022210PUN	180	PV	644672	02/09/10	00180	001	03/02/10	A	1,082.62				1,082.62				
021510VEN	180	PV	644386	02/15/10	00180	001	03/07/10	A	706.08				706.08				
021610VEN	180	PV	644387	02/16/10	00180	001	03/08/10	A	526.00				526.00				
021710-PLC	180	PV	644418	02/17/10	00180	001	03/09/10	A									
Schwab Ready Mix, Inc.				00180													
FLORIDA POWER & LIGHT				00275186					589.00				589.00				
022310DEP	180	PV	644663	02/23/10	00180	001	03/15/10	A	2,093.08				2,093.08				
022210SAU	180	PV	644663	02/22/10	00180	001	03/15/10	A	60.83				60.83				
022210ALI	180	PV	644664	02/22/10	00180	001	03/15/10	A	878.75				878.75				
022210ALIA	180	PV	644665	02/22/10	00180	001	03/15/10	A	1,598.60				1,598.60				
022210ALIB	180	PV	644666	02/22/10	00180	001	03/15/10	A	77.33				77.33				
022210NPL	180	PV	644667	02/22/10	00180	001	03/15/10	A	32.31				32.31				
022210ALIC	180	PV	644668	02/22/10	00180	001	03/15/10	A	726.60				726.60				
022210NPLA	180	PV	644669	02/22/10	00180	001	03/15/10	A	40.23				40.23				
022210NPLB	180	PV	644670	02/22/10	00180	001	03/15/10	A	13.76				13.76				
022210ALID	180	PV	644671	02/22/10	00180	001	03/15/10	A	12,156.72				12,156.72				
FLORIDA POWER & LIGHT				00275186					179.12				179.12				
GE CAPITAL				00275215					179.12				179.12				
53541618	180	PV	644732	02/21/10	00180	001	03/03/10	A	263.17				263.17				
GE CAPITAL				00275215					263.17				263.17				
ICARD MERRILL CULLIS TIMM FURE				00275338					263.17				263.17				
199328	180	PV	644503	02/18/10	00180	001	03/19/10	A	263.17				263.17				
ICARD MERRILL CULLIS TIMM FUR				00275338					263.17				263.17				
BOULEVARD TIRE CENTER				00276584					140.45				140.45				
2231707	180	PV	644512	02/11/10	00180	001	04/12/10	A	140.45				140.45				
BOULEVARD TIRE CENTER				00276584					140.45				140.45				
UTILITIES & IRRIGATION				00276613					225.93				225.93				
63735	180	PV	644425	02/09/10	00180	001	04/10/10	A	225.93				225.93				
UTILITIES & IRRIGATION				00276613					225.93				225.93				
FIRST CARE MEDICAL CENTER				00276659					65.00				65.00				
21510	180	PV	644414	02/15/10	00180	001	03/18/10	A	65.00				65.00				
FIRST CARE MEDICAL CENTER				00276659					65.00				65.00				
CULLIGAN BOTTLED WATER-FORT MY				00276875					177.02				177.02				
022610CPE	180	PV	644919	02/26/10	00180	001	03/28/10	A	148.10				148.10				
022610PUN	180	PV	644921	02/26/10	00180	001	03/28/10	A	143.05				143.05				
022610NPL	180	PV	644922	02/26/10	00180	001	03/28/10	A	468.17				468.17				
CULLIGAN BOTTLED WATER-FORT M				00276875					468.17				468.17				
Schwab Ready Mix, Inc.				00180													
GOLDSTEIN-BUCKLEY-CECHMAN				00271114					300.00				300.00				
41138	180	PV	644988	02/28/10	00180	001	03/25/10	A									

Potential
503(b)(9)

or Verified
503(b)(9)

Totals

Invoice #	Proj #	Est #	Est Desc	Est Type	Est Sub	Est Date	Est Amt	Est Orig	Est Orig	Est Orig
GOLDSTEIN-BUCKLEY-GECHMAN	00277114						300.00		300.00	300.00
LEEC	02077253	180	PV	644077	00180	001	02/23/10	A	308.02	308.02
020810CPE	020810	180	PV	644078	00180	001	02/23/10	A	39.20	39.20
020810CPE2	020810	180	PV	644079	00180	001	02/23/10	A	36.34	36.34
020810CPE3	020810	180	PV	644080	00180	001	02/23/10	A	945.56	945.56
020810CPE4	020810	180	PV	644081	00180	001	02/23/10	A	12.06	12.06
020810CPE5	020810	180	PV	644136	00180	001	02/24/10	A	235.15	235.15
020910IMK	020910	180	PV	644137	00180	001	02/24/10	A	235.15	235.15
021010CPE	021010	180	PV	644137	00180	001	02/25/10	A	55.96	55.96
021010CPEA	021010	180	PV	644158	00180	001	02/25/10	A	55.96	55.96
LGEC	00277253						1,923.40		1,923.40	1,923.40
FLORIDA DEPT OF TRANSPORTATION	00277878									
60124805	02/23/10	180	PV	645261	00180	001	04/09/10	A	133.50	133.50
FLORIDA DEPT OF TRANSPORTATION	00277878						133.50		133.50	133.50
BRIDGEFIELD EMPLOYERS INSURANCE	00278256									
2282010	02/28/10	180	PV	645582	00180	001	03/15/10	A	9,314.50	9,314.50
BRIDGEFIELD EMPLOYERS INSURANCE	00278256						9,314.50		9,314.50	9,314.50
SPRINT(PO 4181)NEXTEL	00282554									
21410	02/14/10	180	PV	644380	00180	001	03/06/10	A	64.50	64.50
22710	02/27/10	180	PV	644755	00180	001	03/19/10	A	1,153.74	1,153.74
MANATEE COUNTY UTILITIES CUSTO	00284525						1,153.74		1,153.74	1,153.74
SPRINT(PO 4181)NEXTEL	00284525						1,153.74		1,153.74	1,153.74
MANATEE COUNTY UTILITIES CUSTO	00284525						1,153.74		1,153.74	1,153.74
02092010SAU	02/09/10	180	PV	644142	00180	001	02/19/10	A	217.71	217.71
MANATEE COUNTY UTILITIES CUST	00284525						217.71		217.71	217.71
TERRY SUPPLY COMPANY	00284883						435.42		435.42	435.42
513304	02/28/10	180	PV	645264	00180	001	04/14/10	A	32.51	32.51
TERRY SUPPLY COMPANY	00284883						32.51		32.51	32.51
Schwab Ready Mix, Inc.	00180									
QWEST	00285536						259.25		259.25	259.25
1088164950	02/19/10	180	PV	644679	00180	001	03/01/10	A	259.25	259.25
QWEST	00285536						259.25		259.25	259.25
SCROMMEL RESOURCE MANAGEMENT I	00286547									
SCM8039	02/28/10	180	PV	644874	00180	001	04/29/10	A	3,750.00	3,750.00
SCROMMEL RESOURCE MANAGEMENT	00286547						3,750.00		3,750.00	3,750.00
PALM TRUCK CENTER INC	00289975									
147456FM	02/09/10	180	PV	644754	00180	001	04/10/10	A	290.96	290.96
147786FM	02/23/10	180	PV	644736	00180	001	04/24/10	A	230.93	230.93
147778FM	02/23/10	180	PV	644737	00180	001	04/24/10	A	494.85	494.85
147759FM	02/23/10	180	PV	644738	00180	001	04/24/10	A	82.30	82.30
147760FM	02/24/10	180	PV	644738	00180	001	04/25/10	A	183.38	183.38
PALM TRUCK CENTER INC	00289975						98.05		98.05	98.05
147795FM	02/24/10	180	PV	644739	00180	001	04/25/10	A	1,380.47	1,380.47
PALM TRUCK CENTER INC	00289975						1,380.47		1,380.47	1,380.47
PALMDALE OIL CO	00291944									
144350	02/15/10	180	PV	644381	00180	001	03/17/10	A	6,579.06	6,579.06
144347	02/15/10	180	PV	644382	00180	001	03/17/10	A	13,360.52	13,360.52
144349	02/15/10	180	PV	644428	00180	001	03/17/10	A	13,160.85	13,160.85
144348	02/15/10	180	PV	644429	00180	001	03/17/10	A	6,635.82	6,635.82
PALMDALE OIL CO	00291944						39,736.25		39,736.25	39,736.25
ALL PHASE ELECTRIC	00294125									
6296	02/09/10	180	PV	644426	00180	001	04/10/10	A	334.64	334.64
ALL PHASE ELECTRIC	00294125						334.64		334.64	334.64
HEADWATERS RESOURCES (FL)	00297721									
8148877	02/09/10	180	PV	644491	00180	001	04/30/10	A	432.80	432.80

Invoice	Inv Date	Co	IV	Estimate	Co	Sub	File Date	Current	St. Order	St. Order	Original	Open	Potential 503(b)(9)	or Verified 503(b)(9)	Totals
8148878	02/09/10	180	PV	644887	00180	001	04/30/10	A			2,164.00	2,164.00			
8148879	02/09/10	180	PV	644888	00180	001	04/30/10	A			1,301.44	1,301.44			
8149134	02/11/10	180	PV	644889	00180	001	04/30/10	A			863.36	863.36			
8149313	02/12/10	180	PV	644890	00180	001	04/30/10	A			430.56	430.56			
8149547	02/18/10	180	PV	644891	00180	001	04/30/10	A			1,315.04	1,315.04			
8149551	02/18/10	180	PV	644892	00180	001	04/30/10	A			432.00	432.00			
8149556	02/18/10	180	PV	644893	00180	001	04/30/10	A			418.72	418.72			
8149558	02/18/10	180	PV	644894	00180	001	04/30/10	A			437.76	437.76			
8149559	02/18/10	180	PV	644895	00180	001	04/30/10	A			436.32	436.32			
8150175	02/28/10	180	PV	644896	00180	001	04/30/10	A			435.84	435.84			
8150176	02/28/10	180	PV	644897	00180	001	04/30/10	A			436.16	436.16			
8150177	02/28/10	180	PV	644898	00180	001	04/30/10	A			433.92	433.92			
Schwab Ready Mix, Inc.															
HEADWATERS RESOURCES (FL)															
8150178	02/28/10	180	PV	644899	00180	001	04/30/10	A			420.64	420.64			
8150179	02/28/10	180	PV	644900	00180	001	04/30/10	A			864.32	864.32			
HEADWATERS RESOURCES (FL)											10,822.88	10,822.88	10,822.88	8,662.62	
ASAP EQUIPMENT RENTAL															
04007435-05	02/10/10	180	PV	644519	00180	001	04/11/10	A			331.89	331.89			
04007445-04	02/12/10	180	PV	644523	00180	001	04/13/10	A			337.39	337.39			
ASAP EQUIPMENT RENTAL											869.28	869.28			
TIME MANAGEMENT SYSTEMS															
00300046	02/28/10	180	PV	645268	00180	001	02/28/10	A			1,108.76	1,108.76			
TIME MANAGEMENT SYSTEMS											1,108.76	1,108.76			
00300048	02/22/10	180	PV	644598	00180	001	04/23/10	A			45.06	45.06			
AUSTINASH TECHNOLOGY SOLUTIONS											45.06	45.06			
6390	02/22/10	180	PV	644598	00180	001	04/23/10	A			45.06	45.06			
AUSTINASH TECHNOLOGY SOLUTION											604.20	604.20			
T3 COMMUNICATIONS LLC											(318.75)	(318.75)			
02/15/10 160 PV 64442	02/15/10	180	PD	645211	00180	001	02/28/10	A			285.45	285.45			
02/15/10 CREDIT											285.45	285.45			
T3 COMMUNICATIONS LLC											352.18	352.18			
MOBILE MINI INC											3.18	3.18			
125099825	02/13/10	180	PV	644385	00180	001	02/28/10	A			176.09	176.09			
125099886	02/14/10	180	PV	644383	00180	001	03/01/10	A			176.09	176.09			
MOBILE MINI INC											352.18	352.18			
SUN STATE INTERNATIONAL TRUCK											3.18	3.18			
022810FC	02/28/10	180	PV	644870	00180	001	04/29/10	A			3.18	3.18			
SUN STATE INTERNATIONAL TRUCK											3.18	3.18			
DAY AND NIGHT											404.84	404.84			
DAY AND NIGHT											404.84	404.84			
Schwab Ready Mix, Inc.															
GCR/SARASOTA TIRE CENTER															
88131	02/18/10	180	PV	644421	00180	001	03/20/10	A			320.12	320.12			
GCR/SARASOTA TIRE CENTER											320.12	320.12			
DAYSTAR COMMUNICATIONS											545.65	545.65			
00002039-0048	02/14/10	180	PV	644390	00180	001	02/14/10	A			545.65	545.65			
DAYSTAR COMMUNICATIONS											77.72	77.72			
NAPA GENUINE PARTS CO./2800369	02/08/10	180	PV	644521	00180	001	03/25/10	A			67.99	67.99			
977541	02/16/10	180	PV	644524	00180	001	04/02/10	A			164.62	164.62			
978436	02/17/10	180	PV	644743	00180	001	04/03/10	A			116.02	116.02			
109642	02/18/10	180	PV	644744	00180	001	04/04/10	A			40.35	40.35			
109736	02/23/10	180	PV	644745	00180	001	04/09/10	A			466.70	466.70			
110189	02/23/10	180	PV	644745	00180	001	04/09/10	A			40.38	40.38			
NAPA GENUINE PARTS CO./280036															
IMMOKALEE WATER & SEWER															
21210	02/12/10	180	PV	644200	00180	001	02/12/10	A			40.38	40.38			

INVOICE #	DATE	QTY	UNIT	DESCRIPTION	QTY	UNIT	DESCRIPTION	QTY	UNIT	DESCRIPTION	POTENTIAL 503(b)(9)	OR VERIFIED 503(b)(9)	TOTALS
IMMOKALEE WATER & SEWER	00309139												
CULLIGAN OF NOKOMIS	00312653												
022810SAU	180	PV	00180	001	03/30/10	A							
022810PLC	180	PV	00180	001	03/30/10	A							
CULLIGAN OF NOKOMIS	00312653												
FEDEX - DALLAS (660481)	00313859												
9-508-86306	02293/10	180	PV	00180	001	03/05/10	A						
FEDEX 3 DALLAS (660481)	00313959												
VERIZON FLORIDA LLC	00314026												
022810SAU	180	PV	00180	001	03/20/10	A							
VERIZON FLORIDA LLC	00314026												
ATLANTIC SUPPLY	00314456												
58222	0228/10	180	PV	00180	001	04/29/10	A						
ATLANTIC SUPPLY	00314456												
Schwab Ready Mix, Inc.	00180												
NORMS TOWING	00314683												
02/08/10	180	PV	00180	001	04/09/10	A							
NORMS TOWING	00314683												
00316072													
BASF CONSTRUCTION CHEMICALS	00316072												
3094309953	02/19/10	180	PV	00180	001	04/20/10	A						
BASF CONSTRUCTION CHEMICALS	00316072												
STEWART MINING INDUSTRIES, INC	00317041												
1001168	02/28/10	180	PV	00180	001	03/31/10	A						
STEWART MINING INDUSTRIES, INC	00317041												
00317171													
EXPRESS SCRIPTS INC	00317171												
22710	02/13/10	180	PV	00180	001	02/13/10	A						
02/13/10SRM	180	PV	00180	001	02/27/10	A							
EXPRESS SCRIPTS INC	00317171												
TAMPA SPRING COMPANY(INTERSTAT	00318035												
1524PUN	02/18/10	180	PV	00180	001	04/19/10	A						
TAMPA SPRING COMPANY(INTERSTA	00318035												
CENTURYLINK 96064	00319556												
022210CREDIT	180	PD	00180	001	02/28/10	A							
022810CREDIT	180	PD	00180	001	02/28/10	A							
022810PLCCREDIT	180	PD	00180	001	02/28/10	A							
022510ALICREDIT	180	PD	00180	001	02/28/10	A							
021910NPLCREDIT	180	PD	00180	001	02/28/10	A							
021610ALICREDIT	180	PD	00180	001	02/28/10	A							
021910CPCREDIT	180	PD	00180	001	02/28/10	A							
021610-ALI	180	PV	00180	001	03/03/10	A							
021910NPL	180	PV	00180	001	03/06/10	A							
022210SRM	180	PV	00180	001	03/09/10	A							
022210CPE	180	PV	00180	001	03/09/10	A							
022510-ALI	180	PV	00180	001	03/12/10	A							
022810-PUN	180	PV	00180	001	03/15/10	A							
022810-PLC	180	PV	00180	001	03/15/10	A							
CENTURYLINK 96064	00319856												
CENTURYLINK 96031	00319839												
K021601912	02/16/10	180	PV	00180	001	03/18/10	A						
Schwab Ready Mix, Inc.	00180												
CENTURYLINK 96031	00319839												
CENTURYLINK 96031	00319839												
VERIZON WIRELESS (SRM)	00319943												
6391975361	02/28/10	180	PV	00180	001	03/20/10	A						
VERIZON WIRELESS (SRM)	00319943												
Schwab Ready Mix, Inc.	00180												

Invoice	Item	Qty	Unit	Unit Price	Current	Original	Open				
TUSCARAWAS COUNTY WATER & SEWE	00061701	190	PV	645142	00190	001	02/28/10	A	248.52	248.52	248.52
22810	00061701								248.52	248.52	248.52
TUSCARAWAS COUNTY WATER & SEW	00061701								248.52	248.52	248.52
WELLS FARGO TPA	00191038	190	PV	644147	00190	001	02/19/10	A	27.06	27.06	27.06
2274532274540IS	00191038								27.06	27.06	27.06
022210IS	00191038	190	PV	644456	00190	001	03/24/10	A	284.00	284.00	284.00
WELLS FARGO TPA	00191038								284.00	284.00	284.00
DOMINION EAST OHIO (PO BOX 262	00191038								284.00	284.00	284.00
22810	00191038	190	PV	644987	00190	001	03/20/10	A	311.06	311.06	311.06
IGS	00191038								311.06	311.06	311.06
DOMINION EAST OHIO (PO BOX 26	00191038								311.06	311.06	311.06
22810	00191038	190	PV	644987	00190	001	03/20/10	A	358.13	358.13	358.13
IGS	00191038								358.13	358.13	358.13
DOMINION EAST OHIO (PO BOX 26	00191038								358.13	358.13	358.13
22810	00191038	190	PV	644987	00190	001	03/20/10	A	958.87	958.87	958.87
IGS	00191038								958.87	958.87	958.87
DOMINION EAST OHIO (PO BOX 26	00191038								958.87	958.87	958.87
22810	00191038	190	PV	644987	00190	001	03/20/10	A	460.41	460.41	460.41
IGS	00191038								460.41	460.41	460.41
DOMINION EAST OHIO (PO BOX 26	00191038								460.41	460.41	460.41
22810	00191038	190	PV	644987	00190	001	03/20/10	A	63.74	63.74	63.74
IGS	00191038								63.74	63.74	63.74
DOMINION EAST OHIO (PO BOX 26	00191038								63.74	63.74	63.74
22810	00191038	190	PV	644987	00190	001	03/20/10	A	83.74	83.74	83.74
IGS	00191038								83.74	83.74	83.74
DOMINION EAST OHIO (PO BOX 26	00191038								83.74	83.74	83.74
22810	00191038	190	PV	644987	00190	001	03/20/10	A	126.33	126.33	126.33
IGS	00191038								126.33	126.33	126.33
DOMINION EAST OHIO (PO BOX 26	00191038								126.33	126.33	126.33
22810	00191038	190	PV	644987	00190	001	03/20/10	A	58.91	58.91	58.91
IGS	00191038								58.91	58.91	58.91
DOMINION EAST OHIO (PO BOX 26	00191038								58.91	58.91	58.91
22810	00191038	190	PV	644987	00190	001	03/20/10	A	185.24	185.24	185.24
IGS	00191038								185.24	185.24	185.24
DOMINION EAST OHIO (PO BOX 26	00191038								185.24	185.24	185.24
22810	00191038	190	PV	644987	00190	001	03/20/10	A	293.99	293.99	293.99
IGS	00191038								293.99	293.99	293.99
DOMINION EAST OHIO (PO BOX 26	00191038								293.99	293.99	293.99
22810	00191038	190	PV	644987	00190	001	03/20/10	A	1,455.70	1,455.70	1,455.70
IGS	00191038								1,455.70	1,455.70	1,455.70
DOMINION EAST OHIO (PO BOX 26	00191038								1,455.70	1,455.70	1,455.70
22810	00191038	190	PV	644987	00190	001	03/20/10	A	1,749.69	1,749.69	1,749.69
IGS	00191038								1,749.69	1,749.69	1,749.69
DOMINION EAST OHIO (PO BOX 26	00191038								1,749.69	1,749.69	1,749.69
22810	00191038	190	PV	644987	00190	001	03/20/10	A	1,357.91	1,357.91	1,357.91
IGS	00191038								1,357.91	1,357.91	1,357.91
DOMINION EAST OHIO (PO BOX 26	00191038								1,357.91	1,357.91	1,357.91
22810	00191038	190	PV	644987	00190	001	03/20/10	A	16.50	16.50	16.50
IGS	00191038								16.50	16.50	16.50
DOMINION EAST OHIO (PO BOX 26	00191038								16.50	16.50	16.50
22810	00191038	190	PV	644987	00190	001	03/20/10	A	211.20	211.20	211.20
IGS	00191038								211.20	211.20	211.20
DOMINION EAST OHIO (PO BOX 26	00191038								211.20	211.20	211.20
22810	00191038	190	PV	644987	00190	001	03/20/10	A	391.28	391.28	391.28
IGS	00191038								391.28	391.28	391.28
DOMINION EAST OHIO (PO BOX 26	00191038								391.28	391.28	391.28
22810	00191038	190	PV	644987	00190	001	03/20/10	A	602.48	602.48	602.48
IGS	00191038								602.48	602.48	602.48
DOMINION EAST OHIO (PO BOX 26	00191038								602.48	602.48	602.48
22810	00191038	190	PV	644987	00190	001	03/20/10	A	3,684.00	3,684.00	3,684.00
IGS	00191038								3,684.00	3,684.00	3,684.00
DOMINION EAST OHIO (PO BOX 26	00191038								3,684.00	3,684.00	3,684.00
22810	00191038	190	PV	644987	00190	001	03/20/10	A	791.97	791.97	791.97
IGS	00191038								791.97	791.97	791.97
DOMINION EAST OHIO (PO BOX 26	00191038								791.97	791.97	791.97
22810	00191038	190	PV	644987	00190	001	03/20/10	A	313.56	313.56	313.56
IGS	00191038								313.56	313.56	313.56
DOMINION EAST OHIO (PO BOX 26	00191038								313.56	313.56	313.56
22810	00191038	190	PV	644987	00190	001	03/20/10	A	93.80	93.80	93.80
IGS	00191038								93.80	93.80	93.80
DOMINION EAST OHIO (PO BOX 26	00191038								93.80	93.80	93.80
22810	00191038	190	PV	644987	00190	001	03/20/10	A	1,270.07	1,270.07	1,270.07
IGS	00191038								1,270.07	1,270.07	1,270.07
DOMINION EAST OHIO (PO BOX 26	00191038								1,270.07	1,270.07	1,270.07
22810	00191038	190	PV	644987	00190	001	03/20/10	A	283.68	283.68	283.68
IGS	00191038								283.68	283.68	283.68
DOMINION EAST OHIO (PO BOX 26	00191038								283.68	283.68	283.68
22810	00191038	190	PV	644987	00190	001	03/20/10	A	2,753.08	2,753.08	2,753.08
IGS	00191038								2,753.08	2,753.08	2,753.08
DOMINION EAST OHIO (PO BOX 26	00191038								2,753.08	2,753.08	2,753.08
22810	00191038	190	PV	644987	00190	001	03/20/10	A	210.70	210.70	210.70
IGS	00191038								210.70	210.70	210.70
DOMINION EAST OHIO (PO BOX 26	00191038								210.70	210.70	210.70
22810	00191038	190	PV	644987	00190	001	03/20/10	A	63.91	63.91	63.91
IGS	00191038								63.91	63.91	63.91
DOMINION EAST OHIO (PO BOX 26	00191038								63.91	63.91	63.91
22810	00191038	190	PV	644987	00190	001	03/20/10	A	30.35	30.35	30.35
IGS	00191038								30.35	30.35	30.35
DOMINION EAST OHIO (PO BOX 26	00191038								30.35	30.35	30.35
22810	00191038	190	PV	644987	00190	001	03/20/10	A	203.90	203.90	203.90
IGS	00191038								203.90	203.90	203.90
DOMINION EAST OHIO (PO BOX 26	00191038								203.90	203.90	203.90
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										
DOMINION EAST OHIO (PO BOX 26	00191038										
22810	00191038	190	PV	644987	00190	001	03/20/10	A			
IGS	00191038										

Invoice	Inv Date	Inv To	Inv From	Co	TV	Item	QTY	Unit	Rate	Amount	Original	Chg
704885	02/15/10	200	PV	644293	00200	001	04/16/10	A	63.91		63.91	63.91
705726	02/16/10	200	PV	644354	00200	001	04/17/10	A	28.22		28.22	28.22
707114	02/22/10	200	PV	644525	00200	001	04/23/10	A	203.90		203.90	203.90
706738	02/22/10	200	PV	644526	00200	001	04/23/10	A	63.91		63.91	63.91
707455	02/23/10	200	PV	644595	00200	001	04/24/10	A	28.22		28.22	28.22
RENTWEAR INC	00058392								897.02		897.02	897.02
SOLAR TESTING LABORATORIES INC	00058878								250.00		250.00	250.00
62781	02/15/10	200	PV	644556	00200	001	04/16/10	A	250.00		250.00	250.00
SOLAR TESTING LABORATORIES IN	00058878								250.00		250.00	250.00
HUNTINGTON NATIONAL BANK DOVER	00065349								10.00		10.00	10.00
22710	02/27/10	200	PV	644802	00200	001	03/03/10	A	10.00		10.00	10.00
HUNTINGTON NATIONAL BANK DOVE	00065349								10.00		10.00	10.00
SOEHNLEN BROS SAND & GRAVEL CO	00069411								934.60		934.60	934.60
022810QBS	02/28/10	200	PV	644982	00200	001	04/14/10	A	934.60		934.60	934.60
SOEHNLEN BROS SAND & GRAVEL C	00069411								934.60		934.60	934.60
PETTY CASH	00075361								18.75		18.75	18.75
22810	02/28/10	200	PV	644711	00200	001	02/28/10	A	18.75		18.75	18.75
PETTY CASH	00075361								18.75		18.75	18.75
SOLOMON COLORS INC	00091918								344.00		344.00	344.00
263932	02/25/10	200	PV	644712	00200	001	04/26/10	A	344.00		344.00	344.00
SOLOMON COLORS INC	00091918								344.00		344.00	344.00
GRODHAUS & YOUNG INC	00112029								936.16		936.16	936.16
55301	02/11/10	200	PV	644290	00200	001	04/12/10	A	936.16		936.16	936.16
GRODHAUS & YOUNG INC	00112029								936.16		936.16	936.16
AMERICAN ELECTRIC (PO 24002)	00129875								2,347.04		2,347.04	2,347.04
21010	02/10/10	200	PV	644187	00200	001	03/02/10	A	2,347.04		2,347.04	2,347.04
Quality Block & Supply, Inc.	00200								423.67		423.67	423.67
AMERICAN ELECTRIC (PO 24002)	00129875								287.28		287.28	287.28
21810	02/18/10	200	PV	644517	00200	001	03/10/10	A	3,057.99		3,057.99	3,057.99
AMERICAN ELECTRIC (PO 24002)	00129875								40.00		40.00	40.00
OCCUPATIONAL MEDICINE CENTER	00179645								40.00		40.00	40.00
68472	02/24/10	200	PV	644710	00200	001	04/25/10	A	40.00		40.00	40.00
OCCUPATIONAL MEDICINE CENTER	00179645								1,041.54		1,041.54	1,041.54
WELLS FARGO TPA	00191038								1,834.68		1,834.68	1,834.68
227453/227454QBS	02/12/10	200	PV	644186	00200	001	02/19/10	A	1,834.68		1,834.68	1,834.68
020810QBS	02/08/10	200	PV	644000	00200	001	03/10/10	A	2,221.72		2,221.72	2,221.72
021510QBS	02/15/10	200	PV	644281	00200	001	03/17/10	A	4,702.50		4,702.50	4,702.50
022210QBS	02/22/10	200	PV	644532	00200	001	03/24/10	A	9,800.44		9,800.44	9,800.44
WELLS FARGO TPA	00191038								67.62		67.62	67.62
DUTCH QUALITY STONE INC	00211019								3,316.00		3,316.00	3,316.00
26612	02/15/10	200	PV	644351	00200	001	03/17/10	A	786.29		786.29	786.29
26616	02/15/10	200	PV	644352	00200	001	03/17/10	A	158.91		158.91	158.91
26706	02/19/10	200	PV	644520	00200	001	03/21/10	A	76.44		76.44	76.44
455841QBS	02/22/10	200	PV	644593	00200	001	03/24/10	A	180.72		180.72	180.72
26731	02/23/10	200	PV	644652	00200	001	03/25/10	A	4,585.98		4,585.98	4,585.98
26782	02/24/10	200	PV	644653	00200	001	03/26/10	A	68.99		68.99	68.99
DUTCH QUALITY STONE INC	00211019								68.99		68.99	68.99
SPEEDWAY SUPER AMERICA LLC	00225226								68.99		68.99	68.99
30910	02/26/10	200	PV	645152	00200	001	02/28/10	A	68.99		68.99	68.99
SPEEDWAY SUPER AMERICA LLC	00225228								67.84		67.84	67.84
ADP INC	00248284								67.84		67.84	67.84
455841QBS	02/12/10	200	PV	644286	00200	001	02/19/10	A	67.84		67.84	67.84
ADP INC	00248284								182.00		182.00	182.00
WELLNITZ	00249973											
125384000	02/12/10	200	PD	644355	00200	001	02/18/10	A	182.00		182.00	182.00

Invoice#	Inv Date	CR	PA	Doc Number	CR	PA	Due Date	Due Date	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	810	811	812	813	814	815	816	817	818	819	820	821	822	823	824	825	826	827	828	829	830	831	832	833	834	835	836	837	838	839	840	841	842	843	844	845	846	847	848	849	850	851	852	853	854	855	856	857	858	859	860	861	862	863	864	865	866	867	868	869	870	871	872	873	874	875	876	877	878	879	880	881	882	883	884	885	886	887	888	889	890	891	892	893	894	895	896	897	898	899	900	901	902	903	904	905	906	907	908	909	910	911	912	913	914	915	916	917	918	919	920	921	922	923	924	925	926	927	928	929	930	931	932	933	934	935	936	937	938	939	940	941	942	943	944	945	946	947	948	949	950	951	952	953	954	955	956	957	958	959	960	961	962	963	964	965	966	967	968	969	970	971	972	973	974	975	976	977	978	979	980	981	982	983	984	985	986	987	988	989	990	991	992	993	994	995	996	997	998	999	1000	1001	1002	1003	1004	1005	1006	1007	1008	1009	1010	1011	1012	1013	1014	1015	1016	1017	1018	1019	1020	1021	1022	1023	1024	1025	1026	1027	1028	1029	1030	1031	1032	1033	1034	1035	1036	1037	1038	1039	1040	1041	1042	1043	1044	1045	1046	1047	1048	1049	1050	1051	1052	1053	1054	1055	1056	1057	1058	1059	1060	1061	1062	1063	1064	1065	1066	1067	1068	1069	1070	1071	1072	1073	1074	1075	1076	1077	1078	1079	1080	1081	1082	1083	1084	1085	1086	1087	1088	1089	1090	1091	1092	1093	1094	1095	1096	1097	1098	1099	1100	1101	1102	1103	1104	1105	1106	1107	1108	1109	1110	1111	1112	1113	1114	1115	1116	1117	1118	1119	1120	1121	1122	1123	1124	1125	1126	1127	1128	1129	1130	1131	1132	1133	1134	1135	1136	1137	1138	1139	1140	1141	1142	1143	1144	1145	1146	1147	1148	1149	1150	1151	1152	1153	1154	1155	1156	1157	1158	1159	1160	1161	1162	1163	1164	1165	1166	1167	1168	1169	1170	1171	1172	1173	1174	1175	1176	1177	1178	1179	1180	1181	1182	1183	1184	1185	1186	1187	1188	1189	1190	1191	1192	1193	1194	1195	1196	1197	1198	1199	1200	1201	1202	1203	1204	1205	1206	1207	1208	1209	1210	1211	1212	1213	1214	1215	1216	1217	1218	1219	1220	1221	1222	1223	1224	1225	1226	1227	1228	1229	1230	1231	1232	1233	1234	1235	1236	1237	1238	1239	1240	1241	1242	1243	1244	1245	1246	1247	1248	1249	1250	1251	1252	1253	1254	1255	1256	1257	1258	1259	1260	1261	1262	1263	1264	1265	1266	1267	1268	1269	1270	1271	1272	1273	1274	1275	1276	1277	1278	1279	1280	1281	1282	1283	1284	1285	1286	1287	1288	1289	1290	1291	1292	1293	1294	1295	1296	1297	1298	1299	1300	1301	1302	1303	1304	1305	1306	1307	1308	1309	1310	1311	1312	1313	1314	1315	1316	1317	1318	1319	1320	1321	1322	1323	1324	1325	1326	1327	1328	1329	1330	1331	1332	1333	1334	1335	1336	1337	1338	1339	1340	1341	1342	1343	1344	1345	1346	1347	1348	1349	1350	1351	1352	1353	1354	1355	1356	1357	1358	1359	1360	1361	1362	1363	1364	1365	1366	1367	1368	1369	1370	1371	1372	1373	1374	1375	1376	1377	1378	1379	1380	1381	1382	1383	1384	1385	1386	1387	1388	1389	1390	1391	1392	1393	1394	1395	1396	1397	1398	1399	1400	1401	1402	1403	1404	1405	1406	1407	1408	1409	1410	1411	1412	1413	1414	1415	1416	1417	1418	1419	1420	1421	1422	1423	1424	1425	1426	1427	1428	1429	1430	1431	1432	1433	1434	1435	1436	1437	1438	1439	1440	1441	1442	1443	1444	1445	1446	1447	1448	1449	1450	1451	1452	1453	1454	1455	1456	1457	1458	1459	1460	1461	1462	1463	1464	1465	1466	1467	1468	1469	1470	1471	1472	1473	1474	1475	1476	1477	1478	1479	1480	1481	1482	1483	1484	1485	1486	1487	1488	1489	1490	1491	1492	1493	1494	1495	1496
----------	----------	----	----	------------	----	----	----------	----------	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------

Schedule 3.2

Litigation

Schwab Industries, Inc.:

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
Michael P. McMasters, Jr. v. Schwab Industries, et al. 2009 SW 05 0360	Workers' compensation complaint	Tuscarawas County Court of Common Pleas	Pending

Medina Cartage Co.:

None.

Medina Supply Company:

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
Chase Home Finance LLC v. Toby A. Punmeo, et al. 09 CV 01417	Foreclosure	Stark County Court of Common Pleas	Pending
Daniel L. Orton v. Medina Supply Company CV 09 129168		Summit County Court of Common Pleas	Pending
JPMorgan Chase Bank NA v. Anthony J. Caringi, et al. 09-704320	Foreclosure	Cuyahoga County Court of Common Pleas	Foreclosure and Marshalling of Lien
Mack Concrete Inc. (Medina Supply Co. Inc as third party plaintiff) v. Jones Concrete Services Inc., et al		Medina County Court of Common Pleas	Pending

CLE - 2703296.3

08 CIV 1065				
Medina Supply Co. Inc. v. ACP Ohio Inc., et al. 10 JG 1472	Collection		Stark County Court of Common Pleas	Judgment Lien Filed
Medina Supply Co. Inc. v. All Concrete Construction JL 66-306	Collection		Medina Municipal Court	Judgment Lien Filed
Medina Supply Co. Inc. v. All Purpose Construction Inc. 09 CIV 0647	Collection		Medina County Court of Common Pleas	Pending
Medina Supply Co. Inc. v. Atlas Concrete Walls, Inc., et al. 09 CIV 0424	Collection		Medina County Court of Common Pleas	Pending
Medina Supply Co. Inc. v. Concrete Paving Inc. 09 CIV 0666	Collection		Medina County Court of Common Pleas	Pending
Medina Supply Co. Inc. v. Dennis Gulcin, et al. JL 09 385340	Collection		Cuyahoga County Court of Common Pleas	Judgment Lien
Medina Supply Co. Inc. v. Dennis Gulcin, et al. CV 09 683531	Collection		Cuyahoga County Court of Common Pleas	Default Judgment
Medina Supply Co. Inc. v. Kempel Industries, Inc., et al. 10 CIV 0084	Collection		Medina County Court of Common Pleas	Pending
Medina Supply Co. Inc. v. Paul Wojnicz and PC Construction	Collection		Cuyahoga County Court of Common Pleas	Judgment Lien

CLE - 2703296.3

JL 09 381722				
Medina Supply Co. Inc. v. Paul Wojnicz, et al. CV 09 707622	Collection		Cuyahoga County Court of Common Pleas	Pending
Medina Supply Co. Inc. v. R J Mascia Concrete Inc., et al. JL 09 381726	Collection		Cuyahoga County Court of Common Pleas	Judgment Lien
Medina Supply Co. Inc. v. Severino Construction, Inc., et al. 10 CIV 0173	Collection		Medina County Court of Common Pleas	Pending
Medina Supply Co. Inc. v. Target Trucking Inc. Exec 0319	Collection		Medina County Court of Common Pleas	Pending
Medina Supply Co. Inc. v. Target Trucking Inc. Exec 0320	Collection		Medina County Court of Common Pleas	Pending
Medina Supply Co. Inc. v. West End Land Development Inc. JL 66-305	Collection		Medina County Court of Common Pleas	Judgment Lien
Medina Supply Co. Inc. v. West End Land Development Inc. JL 68-448	Collection		Medina County Court of Common Pleas	Judgment Lien
Wells Fargo Bank, NA v. Anthony J. Caringi, et al. CV 09 686867	Foreclosure		Cuyahoga County Court of Common Pleas	Foreclosure and Marshalling of Lien

CLE - 2703296.3

Quality Block & Supply, Inc.:

None.

O.I.S. Tire, Inc.:

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
OIS Tire Inc. v. Jam Tire Inc., et al. 2009 CV 03 0245		Tuscarawas County Court of Common Pleas	Pending

Twin Cities Concrete Company:

None.

Schwab Ready-Mix, Inc.:

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
Schwab Ready Mix v. Daryl Jackson	Collection	Circuit Court of Lee County Florida	Pending
Schwab Ready Mix v. Eagle Concrete	Collection	Circuit Court of Lee County Florida	Pending
Schwab Ready Mix v. GBL Group	Collection	Circuit Court of Lee County Florida	Pending
Schwab Materials v. Lee County, Florida Case No. 06-003003	Collection	Circuit Court of Lee County Florida	Pending
Ciolino v Reuben Lago & Schwab Ready Mix 09-CA-00439	Workers' Compensation	Circuit Court of Lee County Florida	Pending
Irons v. George Melendez & Schwab Ready Mix 09-CA-002428-NC	Workers' Compensation	Circuit Court of Lee County Florida	Pending

CLE - 2703296.3

Schwab Materials, Inc.:

Schwab Materials v. Lee County, Florida		Circuit Court of Lee County Florida	Pending
--	--	--	---------

Eastern Cement Corp.:

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
Gene Edenfield v. Eastern Cement Corp.	Contract Dispute		Pending
Holcim (US) Inc. v. Eastern Cement Corporation and Key Bank National Association Case No. 2010 CA – 1761	Collection	Manatee County Circuit Court	Pending
Robert Raab v. Eastern Cement Corp.	Employment Contract Dispute	Arbitration Location: Walter Aye, 111 S. Moody Avenue, Tampa, FL 33609	Pending
Superior Concrete and Florida Building Materials, Inc., et al. v. Cemex Corp., et al. Case No. 09-23187 – CIV	Antitrust Litigation	US District Court – Southern District of Florida	Pending

Eastern Portland Cement Corp.:

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
Eastern Portland Cement Corporation v. Southwest Contracting Inc., et al. Case No. 10 – CC-002435	CC Damages	Lee County Circuit Court Lee County, FL	Pending
Eastern Portland Cement Corporation v. Colonial Ready Mix, LLC, et al. Case No. 10 – CA - 001353	CA Contracts and Indebtedness	Lee County Circuit Court Lee County, FL	Pending
Eastern Portland Cement Corporation v. Comac Ready Mix Concrete LLC Case No. 10-CA-001352	CA Contracts and Indebtedness	Lee County Circuit Court Lee County, FL	Pending
Eastern Portland Cement Corporation v. Florida Roof Decks Inc., et al. Case No. 10-CA-001350	CA Contracts and Indebtedness	Lee County Circuit Court Lee County, FL	Pending
Eastern Portland Cement Corporation v. CIBI Concrete Company et al. Case No. 09-CA-003770 Instrument No. 2010000029436	CA Damages Monetary	Lee County Circuit Court Lee County, FL	Pending

Eastern Portland Cement Corporation v. KB Costal Concrete Inc. Case No. 09-CC-002302	CC Damages	Lee County Circuit Court Lee County, FL	Pending
Eastern Portland Cement Corporation v. American Gunite Inc. Case No. 09-CA-001046 Instrument No. 2009000183681 Instrument No. 2009000193048	CA Damages Monetary	Lee County Circuit Court Lee County, FL	Default Final Judgment
Eastern Portland Cement Corporation v. Action Concrete LLC, et al. Case No. 09-CA-000364 Instrument No. 2009000092316 Instrument No. 2009000096488	CA Damages Monetary	Lee County Circuit Court Lee County, FL	Default Final Judgment
Eastern Portland Cement Corporation v. KMR Concrete Inc., et al. Case No. 08-CA-018807 Instrument No. 2008000304300 Instrument No. 2008000306519	CA Damages Monetary	Lee County Circuit Court Lee County, FL	Final Judgment

<p>Eastern Portland Cement Corporation v. Friga Tyme Ready Mix Inc., et al.</p> <p>Case No. 07 - CC-005968</p> <p>Instrument No. 2008000146571</p> <p>Instrument No. 2008000012716</p> <p>Instrument No. 2008000109863</p> <p>Instrument No. 2008000020424</p>	CC Damages	<p>Lee County Circuit Court</p> <p>Lee County, FL</p>	Summary Judgment
<p>Eastern Portland Cement Corporation v. Florida Ready Mix Inc., et al.</p> <p>Case No. 07 - CA - 010756</p> <p>Lee County Instrument No. 2009000093532</p> <p>Charlotte County Instrument No. 1841755</p>	CA Damages Monetary	<p>Lee County Circuit Court</p> <p>Lee County, FL</p>	Final Judgment
<p>Eastern Portland Cement Corporation v. Express Mobile Concrete Inc., et al.</p> <p>Case No. 07-CA-010396</p> <p>Instrument No. 2008000085368</p>	CA Damages Monetary	<p>Lee County Circuit Court</p> <p>Lee County, FL</p>	Suggestion of Bankruptcy

<p>Eastern Portland Cement Corporation v. Eagle Concrete Mix, Inc., et al.</p> <p>Case No. 07 – CA – 005582</p> <p>Instrument No. 2007000354514</p>	CA Damages Monetary	<p>Lee County Circuit Court</p> <p>Lee County, FL</p>	Summary Judgment
<p>Eastern Portland Cement Corporation v. South Florida Equipment & REPA</p> <p>Case No. 01 – CA-001165</p> <p>Instrument No. 5102840</p>	CA Monetary Damages	<p>Lee County Circuit Court</p> <p>Lee County, FL</p>	Default Final Judgment
<p>Eastern Portland Cement Corp v. Pool Contractors Inc., et al.</p> <p>Case No. 07-CA-017000</p> <p>Instrument No. 2009000213631</p>	CA Damages Monetary	<p>Lee County Circuit Court</p> <p>Lee County, FL</p>	Order of Dismissal Before Hearing
<p>Richard L. Hord et al v. Richard Keith Bailey, et al.</p> <p>Case No. 09013077CI</p>	Mortgage Foreclosure	Pinellas County Court	Pending
<p>Richard L. Hord v. Richard Keith Bailey, et al.</p> <p>Instrument No. 2009199058</p>	Lis Pendens	Pinellas County Recorder	Pending
<p>Citimortgage Inc. v. Randall S. Jackson, et al.</p> <p>Case No. 08017790CI</p>	Mortgage Foreclosure	Pinellas County Court	Pending

CLE - 2703296.3

Citimortgage, Inc. v. Randall S. Jackson, et al. 2008316844	Lis Pendens	Pinellas County Recorder	Pending
Eastern Portland Cement Corp. v. Action Concrete LLC Instrument No. 2009101038	Certified Copy of a Court Judgment or Order	Pinellas County Court	Judgment
Eastern Portland Cement Corp. v. Junior Canley and Randy Jackson Case No. 07-CA-010396 Instrument No. 2008105969	Certified Copy of a Court Judgment or Order	Pinellas County Court	Judgment
Philip D. Sanford v. Starfish, Inc., et al. Case No. 1:09-cv-23493	Anti-Trust	U.S. District Court for the Southern District of Florida (Miami)	Pending
Superior Concrete and Florida Building Materials, Inc. et al v. Cemex Corp., et al. Case No. 1:09-cv-23187	Anti-Trust	U.S. District Court for the Southern District of Florida (Miami)	Pending
Eastern Portland Cement Corporation v. F.L. Smidth Inc., et al. Case No. 8:08-cv-00637	Contract	U.S. District Court for the Middle District of Florida (Tampa)	Dismissed

Schedule 3.5(a)

Affiliates of Sellers Engaged in Business

1. Jastin, Inc. – Jastin, Inc. is an S corporation. 100% of equity interests are owned by Mary Lynn Schwab. Jastin, Inc. owns vehicles that are leased to the Sellers as set forth on Schedule 3.5(b).
2. Jerry A. Schwab – for list of assets owned and either leased to the Business or used in the Business, please see Schedule 3.5(b).
3. David A. Schwab - for list of assets owned and either leased to the Business or used in the Business, please see Schedule 3.5(b).

Schedule 3.5(b)

Non-Acquired Assets Used in Business

1. See attached list of vehicles and owners of such vehicles.
2. See attached list of equipment owned by Euclid Chemical.
3. Two fuel tanks owned by Great Lakes Petroleum and located at the Akron, Ohio and Wooster, Ohio sites.
4. Wall hangings, personal effects and approximately 10 – 15 pieces of antique furniture owned personally by Jerry A. Schwab, Donna Schwab and David A. Schwab are located and used at the Dover, Ohio and Ft. Myers sites. These items include, without limitation, a loveseat, white oak desk, dining room suit, library table, drawing table and kitchen set.

**Schwab Industries, Inc.
Summary of Family Owned Rolling Stock**

<u>Company</u>	<u>Location</u>	<u>Ref #</u>	<u>Asset #</u>	<u>Owner</u>	<u>Asset Description</u>	<u>OLV</u>	<u>COPY OF TITLE</u>
Quality Block & Supply	Mt. Eaton, OH	680	71	Jerry A. Schwab	Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, S/N 4V5JC2UF3YN869504, Asset #71, (2000); with Mixer	15,000	
Quality Block & Supply	Mt. Eaton, OH	682	72	Jerry A. Schwab	2000 Volvo Model WG64 11-Cubic Yard Tandem-Axle Mixer Truck, VIN 4V5JC2UF5YN869505, Asset #72, 135,492 Miles Indicated; with Eaton Fuller Transmission; and Kimble Mixer	15,000	
Twin Cities	Carrollton, OH	557	4	Jastin, Inc.	Toyota Model 52-6FGU35 7,000-Lb. Diesel Lift Truck, S/N 6073, Asset #4, (1998); 131" Lift Height, 2-Stage Mast; with Dual Front Tires; Side Shift; and Block Forks	6,000	
Twin Cities	Carrollton, OH	564	89	Jastin, Inc.	1996 Ford Model LT9000 11-Cubic Yard Tandem-Axle Mixer Truck, VIN 1FDZU90L5TVA28616, Asset #89; with Kimble Mixer; and Booster Axle	6,500	
Schwab Ready-Mix	Punta Gorda, FL	261	230	David A. Schwab	1999 Oshkosh Model F-2346 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDDMC32XS065364, Asset #230; 111,413 Miles Indicated; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and TMMB Mixer	12,000	
Schwab Ready-Mix	Punta Gorda, FL	299	49	Jerry A. Schwab	1997 Oshkosh Model F-2546 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10T2D0EF2V1053742, Asset #49; 120,455 Miles Indicated; with Eaton Fuller Transmission; Cummins L-10 Diesel Engine; and McNeilus Mixer	8,500	Yes
Schwab Ready-Mix	Punta Gorda, FL	307	39	David A. Schwab	1996 Oshkosh Model FA-2346 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10T2D0EF1T1052483, Asset #39; 27,074 Miles Indicated; with Eaton Fuller Transmission; Cummins L-10 Diesel Engine; and McNeilus Mixer	6,500	Yes
Schwab Ready-Mix	Punta Gorda, FL	315	47	David A. Schwab	1997 Oshkosh Model FF-115 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10T2Y0EF0V1054054, Asset #47; 163,337 Miles Indicated; with Eaton Fuller Transmission; Cummins L-10 Diesel Engine; and McNeilus Mixer	8,500	
Schwab Ready-Mix	Punta Gorda, FL	316	48	David A. Schwab	1997 Oshkosh Model FF-115 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10T2Y0EF3V1054002, Asset #48; 734,500 Miles Indicated; with Eaton Fuller Transmission; Cummins L-10 Diesel Engine; and McNeilus Mixer	8,500	
Schwab Ready-Mix	Punta Gorda, FL	318	56	David A. Schwab	Oshkosh Model FF-115 10.5-Cubic Yard Tandem-Axle Mixer Truck, S/N 10TDCY32WS063984, Asset #56, (1998); with Eaton Fuller Transmission; Cummins M11 Diesel Engine; and McNeilus Mixer	8,500	

Schwab Industries, Inc.
Summary of Family Owned Rolling Stock

Company	Location	Ref #	Asset #	Owner	Asset Description	OLV	COPY OF TITLE
Schwab Ready-Mix	Punta Gorda, FL	320	50	David A. Schwab	1998 Oshkosh Model FF-115 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCY39WS063965, Asset #50; 204,631 Miles Indicated; with Eaton Fuller Transmission; Cummins M11 Diesel Engine; and McNeilus Mixer	8,500	
Schwab Ready-Mix	Punta Gorda, FL	322	402	David A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC33XS065487, Asset #402; 163,908 Miles Indicated; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000	Yes
Schwab Ready-Mix	Punta Gorda, FL	323	401	David A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC31XS065486, Asset #401; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000.00	Yes
Schwab Ready-Mix	Punta Gorda, FL	324	405	Jerry A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC32XS065500, Asset #405; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000	Yes
Schwab Ready-Mix	Punta Gorda, FL	328	130	David A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC36XS065368, Asset #130; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000	
Schwab Ready-Mix	Punta Gorda, FL	331	302	David A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC30XS065365, Asset #302; 185,037 Miles Indicated; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000	
Schwab Ready-Mix	Punta Gorda, FL	332	303	David A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC32XS065366, Asset #303; 181,202 Miles Indicated; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000	
Schwab Ready-Mix	Punta Gorda, FL	333	305	David A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC38XS065369, Asset #305; 190,538 Miles Indicated; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000	
Schwab Ready-Mix	Punta Gorda, FL	334	403	Jerry A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC35XS065488, Asset #403; 163,445 Miles Indicated; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000	

**Schwab Industries, Inc.
Summary of Family Owned Rolling Stock**

Company	Location	Ref #	Asset #	Owner	Asset Description	OLV	COPY OF TITLE
Schwab Ready-Mix	Punta Gorda, FL	335	406	Jerry A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC34XS065501, Asset #406; 175,691 Miles Indicated; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000	
Schwab Ready-Mix	Punta Gorda, FL	336	304	David A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC34XS065367, Asset #304; 178,014 Miles Indicated; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000	
Schwab Ready-Mix	Punta Gorda, FL	337	301	David A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC36XS065340, Asset #301; 201,287 Miles Indicated; with Eaton Fuller Transmission; Cummins M11+ Diesel Engine; and McNeilus Mixer	12,000	
Schwab Ready-Mix	Punta Gorda, FL	338	404	Jerry A. Schwab	1999 Oshkosh Model FF-2146 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCMC37XS065489, Asset #404; 173,368 Miles Indicated; with Eaton Fuller Transmission; and Cummins M11+ Diesel Engine; (Missing Mixer)	12,000	
Schwab Ready-Mix	Punta Gorda, FL	353	55	David A. Schwab	1998 Oshkosh Model FF-2346 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCY35WS063963, Asset #55; 709 Miles Indicated; with Eaton Fuller Transmission; Cummins M11 Diesel Engine; and McNeilus Mixer	8,500	
Schwab Ready-Mix	Punta Gorda, FL	354	51	David A. Schwab	1998 Oshkosh Model FF-2346 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCY30WS063966, Asset #51; 198,837 Miles Indicated; with Eaton Fuller Transmission; Cummins M11 Diesel Engine; and McNeilus Mixer	8,500	
Schwab Ready-Mix	Punta Gorda, FL	355	53	David A. Schwab	1998 Oshkosh Model FF-2346 10.5-Cubic Yard Tandem-Axle Mixer Truck, VIN 10TDCY32WS063970, Asset #53; 127,398 Miles Indicated; with Eaton Fuller Transmission; Cummins M11 Diesel Engine; and McNeilus Mixer	8,500	Yes
Medina Supply	Medina, OH	405	70	Jerry A. Schwab	1999 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4VHJCCPF7XN864972, Asset #70; 35,878 Miles Reported; with Eaton Fuller Transmission; and Kimble Mixer	12,000	
Medina Supply	Medina, OH	406	192	Jerry A. Schwab	1999 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4VHJCCPF9XN864973, Asset #192; with Eaton Fuller Transmission; and Kimble Mixer	12,000	
Medina Supply	Medina, OH	407	196	Jerry A. Schwab	1999 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4VHJCCPF5XN864971, Asset #196; with Eaton Fuller Transmission; and Kimble Mixer	12,000	

Schwab Industries, Inc. Summary of Family Owned Rolling Stock

<u>Company</u>	<u>Location</u>	<u>Ref. #</u>	<u>Asset #</u>	<u>Owner</u>	<u>Asset Description</u>	<u>OLV</u>	<u>COPY OF TITLE</u>
Medina Supply	Medina, OH	408	194	Jerry A. Schwab	1999 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4VHJCCPF2XN864975, Asset #194; 56,844 Miles Reported; with Eaton Fuller Transmission; and Kimble Mixer	12,000	
Medina Supply	Brunswick, OH	493	147	Jastin, Inc.	1996 Ford Model LT9000 11-Cubic Yard Tandem-Axle Mixer Truck, VIN 1FDZU90L3TVA28615, Asset #147; 232,980 Miles Indicated; with Eaton Fuller Transmission; Kimble Mixer; and Booster Axle	6,500	
Medina Supply	Brunswick, OH	495	165	Jastin, Inc.	1996 Ford Model LT9000 11-Cubic Yard Tandem-Axle Mixer Truck, VIN 1FDZU90L8TVA28612, Asset #165; 197,743 Miles Reported; with Eaton Fuller Transmission; Kimble Mixer; and Booster Axle	6,500	
Medina Supply	Brunswick, OH	504	166	Jerry A. Schwab	1997 Volvo Model WG64 Estimated 9-Cubic Yard Tri-Axle Mixer Truck, VIN 4V5JC2UJF4VR855708, Asset #166; 149,946 Miles Indicated; with Cummins Model M11 330 hp Diesel Engine; Eaton Fuller Transmission; Mixer; and Booster Axle	8,000	
Medina Supply	Brunswick, OH	505	191	Jerry A. Schwab	1999 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4VHJCCPF0XN864974, Asset #191; 165,404 Miles Reported; with Eaton Fuller Transmission; Kimble Mixer; and Booster Axle	12,000	
Medina Supply	Brunswick, OH	507	202	David A. Schwab	2000 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4V5JC2UJF7YN870669, Asset #202; 190,955 Miles Reported; with Eaton Fuller Transmission; and Kimble Mixer	15,000	
Medina Supply	Brunswick, OH	508	99	David A. Schwab	2000 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4V5JC2UJF3YN870670, Asset #99; 178,599 Miles Reported; with Eaton Fuller Transmission; and Kimble Mixer	15,000	
Medina Supply	Brunswick, OH	509	179	David A. Schwab	2000 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4V5JC2UJF9YN870673, Asset #179; 206,693 Miles Reported; with Eaton Fuller Transmission; and Kimble Mixer	15,000	
Medina Supply	Brunswick, OH	510	199	David A. Schwab	2000 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4V5JC2UJF5YN870671, Asset #199; 198,316 Miles Reported; with Eaton Fuller Transmission; and Kimble Mixer	15,000	
Medina Supply	Cuyahoga Falls, OH	576	183	Jastin, Inc.	1996 Ford Model LT9000 11-Cubic Yard Tandem-Axle Mixer Truck, VIN 1FDZU90L6TVA28611, Asset #183; 159,978 Miles Indicated; with Eaton Fuller Transmission; Kimble Mixer; and Booster Axle	6,500	

Schwab Industries, Inc. Summary of Family Owned Rolling Stock

Company	Location	Ref #	Asset #	Owner	Asset Description	OLV	COPY OF TITLE
Medina Supply	Cuyahoga Falls, OH	578	4	Jastin, Inc.	1996 Ford Model LT9000 11-Cubic Yard Tandem-Axle Mixer Truck, VIN 1FDZU90L9TVA28618, Asset #4; 231,570 Miles Indicated; with Eaton Fuller Transmission; Kimble Mixer; and Booster Axle	6,500	
Medina Supply	Cuyahoga Falls, OH	584	23	Jerry A. Schwab	1999 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4VHJCCPF1XN864966, Asset #23; 167,303 Miles Reported; with Eaton Fuller Transmission; and Kimble Mixer	12,000	
Medina Supply	Cuyahoga Falls, OH	585	195	Jerry A. Schwab	1999 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4VHJCCPF9XN865721, Asset #195; 172,529 Miles Reported; with Kimble Mixer	12,000	
Medina Supply	Cuyahoga Falls, OH	587	200	Jerry A. Schwab	2000 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4V5JC2UF4YN870659, Asset #200; 136,789 Miles Reported; with Kimble Mixer	15,000	
Medina Supply	Massillon, OH	627	188	Jerry A. Schwab	1999 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4VHJCCPFXXN864965, Asset #188; 130,580 Miles Indicated; with Kimble Mixer	12,000	
Medina Supply	Massillon, OH	628	216	Jerry A. Schwab	2000 Volvo Model WG64 11-Cubic Yard Tandem-Axle Mixer Truck, VIN 4V5JC2UFXYN869502, Asset #216; 146,798 Miles Reported; with Kimble Mixer	15,000	
Medina Supply	Massillon, OH	629	36	Jerry A. Schwab	2000 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4V5JC2UF1YN869503, Asset #36; 50,002 Miles Reported; with Mixer	15,000	
Medina Supply	Massillon, OH	631	205	Jerry A. Schwab	631 1-Truck, VIN 4V5JC2UF6YN870663, Asset #205; 169,485 Miles Reported; with Kimble Mixer	15,000	
Medina Supply	North Ridgeville, OH	711	150	Jastin, Inc.	1996 Ford Model LT9000 11-Cubic Yard Tandem-Axle Mixer Truck, VIN 1FDZU90L1TVA28614, Asset #150; 192,214 Miles Reported; with Eaton Fuller Transmission; Kimble Mixer; and Booster Axle	6,500	
Medina Supply	North Ridgeville, OH	712	34	Jastin, Inc.	1996 Ford Model LT9000 Estimated 8-Cubic Yard Tandem-Axle Mixer Truck, VIN 1FDZU90LXTVA28613, Asset #34; 195,237 Miles Reported; with Cummins Model M11 370 hp Diesel Engine; Eaton Fuller Transmission; Mixer; and Booster Axle	6,500	
Medina Supply	North Ridgeville, OH	716	187	Jerry A. Schwab	1999 Volvo Model WG64 10-Cubic Yard Tandem-Axle Mixer Truck, VIN 4VHJCCPF3XN864967, Asset #187; 170,473 Miles Indicated; with Cummins Model M11 370 hp	12,000	

**Schwab Industries, Inc.
Summary of Family Owned Rolling Stock**

<u>Company</u>	<u>Location</u>	<u>Ref #</u>	<u>Asset #</u>	<u>Owner</u>	<u>Asset Description</u>	<u>OLV</u>	<u>COPY OF TITLE</u>
Medina Supply	North Ridgeville, OH	717	198	Jerry A. Schwab	Diesel Engine; Eaton Fuller Transmission; Mixer; and Booster Axle 2000 Volvo Model WG64 11-Cubic Yard Tandem-Axle Mixer Truck, VIN 4V5JC2UF4YN870662, Asset #198; 141,714 Miles Reported; with Eaton Fuller Transmission; and Kimble Mixer	14,000	
Medina Supply	North Ridgeville, OH	718	197	David A. Schwab	2000 Volvo Model WG64 10-Cubic Yard Tri-Axle Mixer Truck, VIN 4V5JC2UF7YN870672, Asset #197; 53,488 Miles Indicated; with Cummins 370 hp Diesel Engine; Eaton Fuller Transmission; Mixer; and Booster Axle	15,000	
Medina Supply	Twinsburg, OH	751	149	Jaslin, Inc.	1996 Ford Model LT9000 Estimated 9-Cubic Yard Tandem-Axle Mixer Truck, VIN 1FDZU90L7TVA28617, Asset #149; with Eaton Fuller Transmission; Mixer; and Booster Axle	6,500	
Medina Supply	Twinsburg, OH	757	190	Jerry A. Schwab	1999 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4VHJCCPF5XN864968, Asset #190; 201,095 Miles Indicated; with Kimble Mixer	12,000	
Medina Supply	Twinsburg, OH	758	193	Jerry A. Schwab	1999 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4VHJCCPF3XN864970, Asset #193; 138,575 Miles Reported; with Eaton Fuller Transmission; Kimble Mixer; and Booster Axle	12,000	
Medina Supply	Twinsburg, OH	761	96	Jerry A. Schwab	2000 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4V5JC2UF0YN870660, Asset #96; 186,500 Miles Reported; with Mixer	15,000	
Medina Supply	Twinsburg, OH	763	203	Jerry A. Schwab	2000 Volvo Model WG64 11-Cubic Yard Tri-Axle Mixer Truck, VIN 4V5JC2UF2YN870661, Asset #203; 149,511 Miles Reported; with Eaton Fuller Transmission; and Kimble Mixer	15,000	
TOTAL - All Family Assets Used in Business						<u><u>637,500</u></u>	

EUCLID CHEMICAL EQUIPMENT LIST

Debtor	Location Code	Asset No.	Equipment
Schwab Ready Mix	6016865	12695	6x8' Ranch Shed
	7013372	12685, 12934 18777 - 18783	Shed; 5 Tanks (1,500 gallons each); and 3 Dispensers
	7043289	21400 - 21405	5 Tanks (1,500 gallons each); and 1 Dispenser
	7044371	14507 - 14512	5 Tanks (1,500 gallons each); and 1 Tank (1,000 gallons)
	7013369	13371, 13822 18764 - 18770	6 Tanks (1,500 gallons each); and 3 Dispensers
	7043316	13725 21417 - 21422	4 Tanks (1,500 gallons each); 1 Tank (1,000 gallons); and 2 Dispensers
	7013373	13839 18784 - 18787 21549 - 21550	3 Tanks (1,500 gallons each); 1 Tank (1,000 gallons); 1 Tank (500 gallons); and 2 Dispensers
	7013371	12434, 13095 12932, 22658 18771 - 18776	5 Tanks (1,500 gallons each); 1 Tank (500 gallons); 3 Dispensers; and 8x12' Ranch Shed
	7013370	13630, 14872	1 Tank (550 gallons); and 1 Dispenser.
	7044268	14502, 14603	1500 Tall Ranch Shed; and Full Dispenser
	7045572	15569, 15708 15904 - 15906	3 Tanks; 1 Dispenser; and 1500 Tall Ranch Shed
	7014366	12812, 16178	1 Dispenser; and Dispenser Upgrade
Medina Supply	6016634	14663	1 Dispenser
	7012100	18013 - 18014	1 Tank (1,000 gallons); and 1 Dispenser
	7012095	14037 17999 - 18004	3 Tanks (1,000 gallons each); 2 Tanks (300 gallons each); and 2 Dispensers
	7012094	17988 - 17998	7 Tanks (500 gallons each); 2 Tanks (1,000 gallons each); 1 Tank (1,500 gallons); and

			1 Dispenser
	7012087	17967 – 17973	5 Tanks (300 gallons each); 1 Tank (850 gallons); and 1 Dispenser
	7012096	18005 – 18010	3 Tanks (1,000 gallons each); 1 Tank (1,500 gallons); 1 Tank (500 gallons); and 1 Dispenser
	7012088	14080 – 14085	5 Tanks (850 gallons each); and 1 Dispenser
	7012090	17974 – 17977	3 Tanks (1,000 gallons each); and 1 Dispenser
	7012092	17978 – 17985	5 Tanks (500 gallons each); 1 Tank (1,500 gallons); 1 Tank (850 gallons); and 1 Dispenser
	7012093	17986 – 17987	1 Tank (1,000 gallons); and 1 Dispenser
	7012099	18011 – 18012	1 Tank (1,000 gallons); and 1 Tank (300 gallons)
	7034786	15208	1 Tank (850 gallons)
Twin Cities Concrete	7012199	18144 – 18148 21708 – 21710	3 Tanks (1,000 gallons each); 3 Tanks (500 gallons each); and 2 Dispensers
	7012196	18139 – 18143	2 Tanks (1,000 gallons each); 2 Tanks (500 gallons each); and 1 Dispenser
	7012195	18134 – 18138	3 Tanks (850 gallons each); 1 Tanks (500 gallons); and 1 Dispenser
Quality Block	7012137	13785 18064 – 18068	2 Tanks (850 gallons each); 2 Tanks (500 gallons each); and 2 Dispensers

Schedule 3.8(a)

Business Employees

See attached.

CLE - 2707341.2

MSC EMPLOYEES

HSC Payroll Register Detail
for Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
00160	BRU RHDRIV		218157	ROBERT T AKERS
00160	BRU RHDRIV			
00160	BRU RHDRIV			
00160	BRU RHDRIV			
AKERS, ROBERT T.				
Sum				
00160	STY HGRPLA		94289	DERYL L ALBRECHT
ALBRECHT, DERYL L.				
Sum				
00160	MED RHDRIV		94318	ROCKY E ALLEN
00160	MED RHDRIV			
00160	MED RHDRIV			
00160	MED RHDRIV			
00160	MED RHDRIV			
ALLEN, ROCKY E.				
Sum				
00160	GEN MECH		94342	JOSEPH T AULT
AULT, JOSEPH T.				
Sum				
00160	HAS RHDRIV		166289	MATTHEW E BONTEMPT
00160	HAS RHDRIV			
BONTEMPT, MATTHEW E.				
Sum				
00160	LOR RHDRIV		168428	ROBERT G BONDEN
00160	LOR RHDRIV			
00160	LOR RHDRIV			
BONDEN, ROBERT G.				
Sum				
00160	GEN SALES		94449	RICHARD S BRADY
BRADY, RICHARD S.				
Sum				
00160	BRU HGRPLA		94457	DOUGLAS J BRAHNER
00160	BRU HGRPLA			
BRAHNER, DOUGLAS J.				
Sum				
00160	BRU RHDRIV		94465	GREGORY R BRENSTUHL
00160	BRU RHDRIV			

HSC Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Type	Employee Number	Name
BRENSTUHL, GREGORY R.				
Sum				
00160	HAS RHDRIV		94502	DONALD J BUCKOHR
00160	HAS RHDRIV			
BUCKOHR, DONALD J.				
Sum				
00160	HAS RHDRIV		260831	HORMAN J BUDD
00160	HAS RHDRIV			
00160	HAS RHDRIV			
00160	HAS RHDRIV			
BUDD, NORMAN J				
Sum				
00160	TUN RHDRIV		219264	CHARLES J BURHEN
BURHEN, CHARLES J.				
Sum				
00160	BRU RHDRIV		94529	JAMES D BYRD
00160	BRU RHDRIV			
BYRD, JAMES D.				
Sum				
00160	GEN HECH		170851	BRIAN S CARLINO
00160	GEN HECH			
CARLINO, BRIAN S.				
Sum				
00160	CYF RHDRIV		94537	DANNY G CAVALLARO
00160	CYF RHDRIV			
CAVALLARO, DANNY G.				
Sum				
00160	GEN HECH		94617	JOHN M COMIZIE
COMIZIE, JOHN M.				
Sum				
00160	HAS HSRPLA		94676	RAYMOND E CRAWFORD
CRAWFORD, RAYMOND E.				
Sum				
00160	CYF RHDRIV		304477	JASON E CURTIS SR
00160	CYF RHDRIV			

HSC Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Center	Job Type	Employee Number	Name
00160	CYF RMDRIV		504477	JASON E CURTIS SR
CURTIS SR, JASON E				
Sum				
00160	GEN DISPAT		225955	EDWARD H DULL
DULL, EDWARD H.				
Sum				
00160	GEN MECH		202681	MORTON R EARNEST III
EARNEST III, MORTON R.				
Sum				
00160	HAS RHDRIV		97017	DARRELL D EASH
00160	HAS RHDRIV			
EASH, DARRELL P.				
Sum				
00160	BRU RHDRIV		97033	RANDY S EBY
00160	BRU RHDRIV			
00160	BRU RHDRIV			
00160	BRU RHDRIV			
00160	BRU RHDRIV			
EBY, RANDY S.				
Sum				
00160	GEN SALES		246166	TODD E ECKERT
ECKERT, TODD E.				
Sum				
00160	GEN SALES		94764	CARL D EDWARDS
EDWARDS, CARL D.				
Sum				
00160	CYF RHDRIV		117399	HARK A FARNSWORTH
00160	CYF RHDRIV			
00160	CYF RHDRIV			
00160	CYF RHDRIV			
FARNSWORTH, HARK A.				
Sum				
00160	BRU RHDRIV		94828	LESTER W FISHER
00160	BRU RHDRIV			
FISHER, LESTER W.				

NSC Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
Sum				
00160		BRU RHDRIV	94924	WILLIAM M GAYNOR
00160		BRU RHDRIV		
00160		BRU RHDRIV		
00160		BRU RHDRIV		
GAYNOR, WILLIAM M.				
Sum				
00160		HED HGRFLA	94959	RALPH W GOODWIN
00160		HED HGRFLA		
GOODWIN, RALPH W.				
Sum				
00160		BRU RHDRIV	286766	JACK D HARRIS
00160		BRU RHDRIV		
HARRIS, JACK D				
Sum				
00160		THH RHDRIV	95126	DOUGLAS E HENDROCK
00160		THH RHDRIV		
00160		THH RHDRIV		
00160		THH RHDRIV		
HENDROCK, DOUGLAS E.				
Sum				
00160		GEN OFFICE	207108	NANCY L HIGY
HIGY, NANCY L.				
Sum				
00160		HAS RHDRIV	240936	TIMOTHY W HUDSON
HUDSON, TIMOTHY W				
Sum				
00160		BRU RHDRIV	214746	BRIAN J INTIHAR
00160		BRU RHDRIV		
00160		BRU RHDRIV		
INTIHAR, BRIAN J.				
Sum				
00160		HED RHDRIV	95206	WALTER L IRVIN
00160		HED RHDRIV		
00160		HED RHDRIV		
00160		HED RHDRIV		

HSC Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
00160	WER	RNDRIV	95206	WALTER L IRWIN
IRWIN, WALTER L. Sum				
00160	BRU	RNDRIV	291590	DARRELL G ISAAC
ISAAC, DARRELL G Sum				
00160	GEN	WGRPLA	95214	RONALD A JACKSON
JACKSON, RONALD A. Sum				
00160	BRU	RNDRIV	291354	JUSTIN H JACKSON
JACKSON, JUSTIN H Sum				
00160	CYF	RNDRIV	95231	ROBERT G JACOT
JACOT, ROBERT G. Sum				
00160	GEN	MECH	95265	MARTIN A KABBAGE
KABBAGE, MARTIN A. Sum				
00160	GEN	MECH	95273	GABRIEL P EAST
EAST, GABRIEL P. Sum				
00160	GEN	MAINT	95361	THOMAS S KNIGHT JR
KNIGHT JR, THOMAS S. Sum				
00160	GEN	MAINT	95353	FORREST R KNIGHT
KNIGHT, FORREST R. Sum				
00160	GEN	MECH	115182	JOSEPH L KUNDRAT
KUNDRAT, JOSEPH L. Sum				

HSC Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
00160	BBL BLOKDR		115191	HARK A LASCH
00160	BBL BLOKDR			
LASCH, HARK A.				
Sum				
00160	MED RHDRIV		95388	KENNETH A LAH
00160	MED RHDRIV			
00160	MED RHDRIV			
00160	MED RHDRIV			
LAH, KENNETH A.				
Sum				
00160	TUN RHDRIV		95425	RANDEL J LENTZ
00160	TUN RHDRIV			
LENTZ, RANDEL J.				
Sum				
00160	BRU RHDRIV		218190	VINCENT A LIEBENGUTH
00160	BRU RHDRIV			
LIEBENGUTH, VINCENT A.				
Sum				
00160	TUN RHDRIV		125508	RICHARD J LOOMIS
00160	TUN RHDRIV			
00160	TUN RHDRIV			
00160	TUN RHDRIV			
00160	TUN RHDRIV			
LOOMIS, RICHARD J.				
Sum				
00160	GEN SALES		95505	STEPHEN W MARKEL
MARKEL, STEPHEN W.				
Sum				
00160	TUN RHDRIV		203431	SCOTT A MCCABY
00160	TUN RHDRIV			
MCCABY, SCOTT A.				
Sum				
00160	TUN RHDRIV		95468	TIMOTHY R MCKEE
MCKEE, TIMOTHY R.				
Sum				
00160	HAS RHDRIV		203879	MICHAEL K MILLER
00160	HAS RHDRIV			

HSC Payroll Register Detail
For Pay Period Ended
March 13, 2010

Hour To	Home Cost Center	Job Type	Employee Number	Name
00160	MAS	RHDRIV	203879	MICHAEL K MILLER
00160	MAS	RHDRIV		
00160	MAS	RHDRIV		
00160	MAS	RHDRIV		
	HILLER, MICHAEL K.			
Sum				
00160	BRU	RHDRIV	282765	EUGENE J HYERS
00160	BRU	RHDRIV		
	HYERS, EUGENE J			
Sum				
00160	CVE	RHDRIV	304514	JAMES W NESTOR
00160	CVE	RHDRIV		
00160	CVE	RHDRIV		
00160	CVE	RHDRIV		
	NESTOR, JAMES W			
Sum				
00160	GEN	MECH	165577	DANIEL L NICHOLS
00160	GEN	MECH		
	NICHOLS, DANIEL L.			
Sum				
00160	BBL	CUBER	95628	JEFFREY A NIXON
	NIXON, JEFFREY A.			
Sum				
00160	BRU	RHDRIV	95636	DAVID W NOLAN
00160	BRU	RHDRIV		
00160	BRU	RHDRIV		
00160	BRU	RHDRIV		
00160	BRU	RHDRIV		
	NOLAN, DAVID W.			
Sum				
00160	BBL	MACHOP	95687	JOHN OSBORNE
	OSBORNE, JOHN			
Sum				
00160	BBL	YARD	95695	STEVE E PACHOLEWSKI
00160	BBL	YARD		
	PACHOLEWSKI, STEVE E.			
Sum				

MSC Payroll Register Detail
For pay period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
00160	GEN	QCICL	224266	SCOTT A PACK
00160	GEN	QCICL		
PACK, SCOTT A				
Sub				
00160	CYE	RHDIRV	168938	KIM PERREN
00160	CYE	RHDIRV		
00160	CYE	RHDIRV		
PERREN, KIM				
Sub				
00160	GEN	DISPAT	246158	LOWELL T PERRY JR
PERRY JR, LOWELL T				
Sub				
00160	TUN	RHDIRV	95759	ANDREW PETERSON
00160	TUN	RHDIRV		
PETERSON, ANDREW				
Sub				
00160	BRU	RHDIRV	95775	KENNETH D PINCONBE
00160	BRU	RHDIRV		
00160	BRU	RHDIRV		
PINCONBE, KENNETH D				
Sub				
00160	HAS	RHDIRV	229340	TODD H POPOVIC
00160	HAS	RHDIRV		
POPOVIC, TODD H				
Sub				
00160	HAS	RHDIRV	229024	TIMOTHY D PRICE
00160	HAS	RHDIRV		
PRICE, TIMOTHY D				
Sub				
00160	BEL	BLOKDR	95898	JAMES V ROTH
00160	BEL	BLOKDR		
ROTH, JAMES V				
Sub				
00160	BRU	RHDIRV	95919	TIMOTHY N RYAN
00160	BRU	RHDIRV		
00160	BRU	RHDIRV		
00160	BRU	RHDIRV		

NSC Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
00160	BRU	RHDIRV	95919	TIMOTHY N RYAN
RYAN, TIMOTHY N. Sum				
00160		TUN RHDIRV	95978	STEVEN A SAYRE
00160		TUN RHDIRV		
SAYRE, STEVEN A. Sum				
00160	NAS	RHDIRV	266634	GEORGE J SCHADEL
00160	NAS	RHDIRV		
SCHADEL, GEORGE J Sum				
00160	CYF	HGRPLA	95994	DAVID H SCHECK
SCHECK, DAVID H. Sum				
00160	CYF	LOADER	96006	ROGER G SCHECK
00160	CYF	LOADER		
00160	CYF	LOADER		
SCHECK, ROGER G. Sum				
00160	TUN	HERPLA	226190	SCOTT A SCHLEA
SCHLEA, SCOTT A. Sum				
00160	CYF	RHDIRV	96049	GARY A SEYHOUR
SEYHOUR, GARY A. Sum				
00160		GEN DISPAT	96065	ROCKY D SHAW
SHAW, ROCKY D. Sum				
00160	GER	MAINT	96073	CARROLL R SHAW JR
SHAW JR, CARROLL R. Sum				
00160	GEN	SALES	96081	JACK G SHEAR JR
SHEAR JR, JACK G. Sum				

HSE Payroll Register Detail
For Pay Period Ended
March 15, 2010

Home Co.	Home Cost Center	Job Typ	Employee Number	Name
00160	LDR HGRPLA		249121	ALAN H SHIEVER
SHIEVER, ALAN H. Sum				
00160	BRU LOADER		96090	DENNIS L SHOOK
00160	BRU LOADER			
SHOOK, DENNIS L. Sum				
00160	BRU RHDRIV		96153	CURTIS E SLABAUGH
00160	BRU RHDRIV			
00160	BRU RHDRIV			
SLABAUGH, CURTIS E. Sum				
00160	HAS LOADER		96761	CLIFFORD L SHITH
00160	HAS LOADER			
SHITH, CLIFFORD L. Sum				
00160	BGL OFFICE		96196	GEORGE R SPENCE
SPENCE, GEORGE R. Sum				
00160	GEN HAIRT		96241	GORDON K STALLINGS
STALLINGS, GORDON K. Sum				
00160	GEN SALES		96292	GEORGE A STRONG
STRONG, GEORGE A. Sum				
00160	GEN QCTCL		114809	DAVID T SURRARRER
SURRARRER, DAVID T. Sum				
00160	GEN MECH		96313	GREGORY S TAYLOR
TAYLOR, GREGORY S. Sum				
00160	GEN MECH		115220	JAMES A VITHOUS
00160	GEN MECH			
VITHOUS, JAMES A. Sum				

NSC Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
Sum			96410	ROBERT D VOSIALL JR
00160		BRU RHDRIV		
00160		BRU RHDRIV		
00160		BRU RHDRIV		
VOSIALL JR, ROBERT D.				
Sum			116370	GARY A WAGNER
00160		BRU RHDRIV		
00160		BRU RHDRIV		
WAGNER, GARY A				
Sum			282124	VINCENT S WHISHAW
00160		BRU RHDRIV		
00160		BRU RHDRIV		
WHISHAW, VINCENT S				
Sum				
Grand Total				
Sum				

QBS EMPLOYEES

QBS Payroll Register Detail
For Pay Period Ended
March 15, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
00200	NTE	RHDRIV	277069	DONALD A BAKER
00200	NTE	RHDRIV		
00200	NTE	RHDRIV		
00200	NTE	RHDRIV		
BAKER, DONALD A				
Sum				
00200	NTE	BLOKDR	291531	JOE R BLEININGER
BLEININGER, JOE R				
Sum				
00200	NTE	DISPAT	93391	JAMES E CHENEVEY
CHENEVEY, JAMES E.				
Sum				
00200	NTE	RHDRIV	305411	LACEY L CRISCO
CRISCO, LACEY L				
Sum				
00200	NTE	BUMPR	93403	THOMAS K DIEHL
00200	NTE	BUMPR		
00200	NTE	BUMPR		
00200	NTE	BUMPR		
DIEHL, THOMAS K.				
Sum				
00200	NTE	BULKDR	93411	HARVIN E ERB
00200	NTE	BULKDR		
ERB, HARVIN E.				
Sum				
00200	NTE	RHDRIV	93420	JERRY L FANKHAUSER
00200	NTE	RHDRIV		
00200	NTE	RHDRIV		
00200	NTE	RHDRIV		
FANKHAUSER, JERRY L.				
Sum				
00200	NTE	NECH	93438	CHARLES H FARVER
FARVER, CHARLES H.				
Sum				
00200	NTE	YARD	307782	JAMES G HIZER
00200	NTE	YARD		

OBS Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
HIZER, JAMES G				
00200		NPH SALES	93471	TERRY L HUFF
HUFF, TERRY L				
00200		NTE GURLNG	93489	PAUL KANDEL JR
KANDEL JR, PAUL				
00200		NTE HPNECH	93518	ALEN D LANG
LANG, ALEN D.				
00200		NTE FLTBOR	243601	DONALD E LEIGHLEY
LEIGHLEY, DONALD E				
00200		NTE BLOKOR	281076	ADEN B MILLER
MILLER, ADEN B				
00200		NTE GCTCL	241306	DUSTIN L MILLER
MILLER, DUSTIN L.				
00200		NTE MAINT	245331	ROBERT A MILLER
MILLER, ROBERT A.				
00200		RPH YARD	93542	ROGER O MILLER
MILLER, ROGER O.				
00200		WST NGRPLA	286805	JEFFREY C HINTER
HINTER, JEFFREY C				

QBS Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
00200		NTE RECH	193092	HAROLD OVERLY
00200		NTE RECH		
OVERLY, HAROLD				
Sum				
00200		NTE DUHFOR	299727	JAMES A PRICE
PRICE, JAMES A				
Sum				
00200		WST DISPAT	93551	JAMES R RADER
RADER, JAMES R.				
Sum				
00200		NTE BLOKDR	93577	GENE E RICHARDSON
00200		NTE BLOKDR		
00200		NTE BLOKDR		
00200		NTE BLOKDR		
RICHARDSON, GENE E				
Sum				
00200		NTE DISPAT	281359	CHARLES G SHAFER
SHAFER, CHARLES G				
Sum				
00200		NTE LOADER	256225	RICHARD D STRINGER
00200		NTE LOADER		
STRINGER, RICHARD D				
Sum				
00200		NTE BULKOR	93631	GARY L TROYER
00200		NTE BULKOR		
TROYER, GARY L				
Sum				
00200		NTE HACHOP	298732	GARY L YUTZY
00200		NTE HACHOP		
00200		NTE HACHOP		
00200		NTE HACHOP		
00200		NTE HACHOP		
00200		NTE HACHOP		
YUTZY, GARY L				
Sum				
00200		NTE HACHOP	93673	KENNETH YUTZY

QBS Payroll Register Detail
For Pay Period Ended
March 15, 2010

Home CO	Home Cost Center	Job Typ	Employee Number	Name
00200		ATE HADOP	93673	KENNETH YUTZY
				YUTZY, KENNETH
				Sum
				Grand Total
				Sum

SII EMPLOYEES

SII Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
00110	SII OFFICE		96760	SANDRA K BOOTH
00110	SII OFFICE			
BOOTH, SANDRA K. Causeway				
Sum				
00110	SII OFFICE		241445	JOANNE H CRAIGO
00110	SII OFFICE			
CRAIGO, JOANNE H. Access Payables				
Sum				
00110	SII OFFICE		131465	DAVID R EKLEY
00110	SII OFFICE			
EKLEY, DAVID R. Remun/Access				
Sum				
00110	SII MGR PLA		93147	GERALD H GUINN
00110	SII MGR PLA			
GUINN, GERALD H. FCC Staffs				
Sum				
00110	SII OFFICE		220257	RHONDA S HARK
00110	SII OFFICE			
HARK, RHONDA S. Access				
Sum				
00110	SII OFFICE		308013	LYNN A KEENER
00110	SII OFFICE			
KEENER, LYNN A. Payables				
Sum				
00110	SII CFO		318756	CHARLES H KIKO
00110	SII CFO			
KIKO, CHARLES H. CFO				
Sum				
00110	SII OFFICE		174879	ANN H KIRKBRIDE
00110	SII OFFICE			
KIRKBRIDE, ANN H. Payables				
Sum				
00110	SII ASIPRE		98474	DAVID L MORELAND
00110	SII ASIPRE			
MORELAND, DAVID L. Exec Staff				
Sum				
00110	SII OFFICE		282491	TIMOTHY A PEDERSEN
00110	SII OFFICE			
PEDERSEN, TIMOTHY A. I.T.				
Sum				

SII Payroll Register Detail
For Pay Period Ended
March 15, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Name
00110	SII ENRLNG	93569	CLINTON E RANDLES	
	RANDLES, CLINTON E. C.A. OPERATIONS			
	Sum			
00110	SII CONTRL	217971	JEFFREY L RAPER	
	RAPER, JEFFREY L. Nominat (Rec'd)			
	Sum			
00110	SII CLEAN	96858	CATHI A SCOTT	
	SCOTT, CATHI A. R/R CLEANING S/C			
	Sum			
00110	SII OFFICE	96874	NANCY R SMITH	
	SMITH, NANCY R. R/R-OL			
	Sum			
00110	SII OFFICE	301671	DAWN R SPEEDY	
	SPEEDY, DAWN R. Rec'd Rec			
	Sum			
	Grand Total			
	Sum			

Schub

Davis

SRM EMPLOYEES

Run: 8:25A

03/23/2010

DR = Driver

SCHWAB READY MIX, INC.

Check Register By Employee

Employee Department Norm Earr.

1200

DR200

AARON, CARL

DR = Driver

* Employee Totals:

Orange Grove Worker

1550

FR000

ARANDA, GERARDO

* Employee Totals:

Orange Grove Worker

1560

FR000

ARANDA, GUSTAVO

* Employee Totals:

1800

DR200

AUPONT, LEO

DR = Driver

* Employee Totals:

1820

DR200

BAIN, RANDAL

DR = Driver

* Employee Totals:

2100

DR700

BATES, JOHN V.

Orange Grove Worker

* Employee Totals:

2200

DS400

BIGGS, MARRIC

Punk Garden

* Employee Totals:

2210

DR200

BIGGS, ROGER

DR = Driver

Run: 8:25A
03/23/2010

SCHWAB READY MIX, INC.
Check Register By Employee

Employee Department Norm Earn

* Employee Totals:

2600

Norm
Sales

BROWN, STEVEN W.

* Employee Totals:

3000

DR200
Ailed

CARTER, JEFFREY S.

* Employee Totals:

3399

Driver/Dig
DR700
B. Chindamo

CHINDAMO-JR., WILLIAM

* Employee Totals:

3400

Plant
Plant Manager

MA100

CHINDAMO-SR., WILLIAM J.

* Employee Totals:

3425

DR700
Brick

CHRISTMAN, HAROLD D.

* Employee Totals:

3650

DR200
Ailed

CORREA, JULIO

* Employee Totals:

3800

Mechanics - Tm

MC400

CRANE, JASON T.

Run: 8:25A
03/23/2010

SCHWAB READY MIX, INC.
Check Register By Employee

Employee Department Norm Earn

* Employee Totals:

Orange Grove
SUPERVISOR
4000 FR100
CURTIS, HAROLD J.

* Employee Totals:

4070 DR200
DEL-TORO, JOEL *Avila*

* Employee Totals:

4150 DR200
DEMARET, JOHN *Avila*

* Employee Totals:

Mechanic
4250 MC200
DINKENS, RANDY W.

* Employee Totals:

DRAGONI, MARGARET A.
4450 MAT00

* Employee Totals:

4500 DR700 *Brad*
DUDUKA, OKTAVIAN

* Employee Totals:

4550 DR200 *Avila*
DUNN, DANIEL

* Employee Totals:

Run: 8:25A
03/23/2010

SCHWAB READY MIX, INC.
Check Register P- Employee

Employee Department Norm Eam

5600 DR400 *Punta Gorda*
GIORDANO, FRANK

* Employee Totals:

5800 DR400
GRIFFIN, MICHAEL
Punta Gorda

* Employee Totals:

DOT Compliance
6080 MA100
HERMAN, GREG A.

* Employee Totals:

Sales
6200 SA200
HERNDON, LES M.

* Employee Totals:

*SA VP
manages operations*
6450 MA100
HIRE, RICHARD H.
** Includes 1 u*

* Employee Totals:

6600 DR700
HOWARD, JAMES R. *Brook*

* Employee Totals:

6550 DR700
HUKILL, BILLY D. *Brook*

* Employee Totals:

Dispatch
8750 DS400
JERMIE, JOHN

Run: E25A
03/23/2010

SCHWAB READY MIX, INC.
Check Register: By Employee

Employee	Department	Norm Earn
----------	------------	-----------

* Employee Totals:

7050	DR700	<i>Sent</i>
JONES, JR., NATHANIEL		

* Employee Totals:

7100	DR700	<i>Present</i>
JORGE, ROGELIO		

* Employee Totals:

7150	DR200	<i>Alio</i>
JOSEPH, ELITENE		

* Employee Totals:

7300	DR200	<i>Alio</i>
JUAREZ, HERMINGILDO M.		

* Employee Totals:

7320	<i>Sales</i>	<i>Sent</i>
KENNEDY, KEVIN		

* Employee Totals:

7450	DR200	<i>Alio</i>
IGDO, STEPHEN M.		

* Employee Totals:

7500	QC050	<i>Quarry</i>
KNAUF, WILLIAM C.		

Run: 8:25A
03/23/2010

SCHWAB READY MIX, INC.
Check Register By Employee

Employee Department Norm Earn

* Employee Totals:

SLVP
7800 MA100
LANTRIP, DAVID

* Employee Totals:

8100 DR400
LOKKER, WAYNE E.

* Employee Totals:

8200 DR200
LOPEZ, FRANCISCO F.

* Employee Totals:

8375 DR700
LORIA, ERIC J.

* Employee Totals:

8550 FR000
LUVIANO, VICTOR

* Employee Totals:

8750 DR400
MANUGUERRA, RAYMOND C.

* Employee Totals:

8800 DS200
MARSHALL, GRADY

* Employee Totals:

Run 9:25A
03/23/2010

SCHWAB READY MIX, INC.
Check Register By Employee

Employee Department Norm Earn

8850 DR400 *Punta*
MARSHALL SR, THOMAS R

* Employee Totals:

3100 DR400 *Punta*
MEDINA CASTILLO, ROGMEY G

* Employee Totals:

9200 DR400 *Punta*
MIDGETT, ROBERT *Gorda*

* Employee Totals:

Office 1 IT
9270 CL100
MOJICA, PAUL

* Employee Totals:

Dispatch - Auto
9400 DS200
MOURICK, WAYNE S.

* Employee Totals:

Office / accounting
9500 CL100
MURPHY, JEANNE R.

* Employee Totals:

Plant manager
9600 MA100
NATOLI, BENJAMIN A.

* Employee Totals:

9710 DR700
NEAL, DAVID M. *Bradley*

Run: 8:25A
03/23/2010

SCHWAB READY MIX, INC.
Check Register By Employee

Employee	Department	Norm Earn
----------	------------	-----------

* Employee Totals:

10300	DS700	
PENNING, GRANT S. <i>Braden</i>		

* Employee Totals:

10500	DR400	
PERRY, PATRICK R. <i>Punta Gorda</i>		

* Employee Totals:

<i>Official credit</i>		
10550	CL100	
PIAZZA, DIANE M.		

* Employee Totals:

10790	DR400	
QUEIOR, MARTIN K. <i>Punta Gorda</i>		

* Employee Totals:

<i>McDonnell - Normal</i>		
11650	MC600	
SHEEHY, RICKY		

* Employee Totals:

11700	DR400	
SHELDON, JOHN W. <i>Punta Gorda</i>		

* Employee Totals:

11791	DR700	
SKIBA, DANIEL <i>Braden</i>		

Run: 8:25A
03/23/2010

SCHWAB READY MIX, INC.
Check Register By Employee

Employee	Department	Norm Earn
----------	------------	-----------

* Employee Totals:

11950	DR200 <i>Quico</i>	
SPENCE, WENDELL D.		

* Employee Totals:

12200	DR200 <i>Quico</i>	
TAVERAS, VICTOR J.		

* Employee Totals:

<i>Mechanic - Bradent</i>		
12225	MC700	
TAYLOR, CHAD		

* Employee Totals:

12250	DR400 <i>Quico</i>	
TAYLOR, DAVID E. <i>Quico</i>		

* Employee Totals:

<i>Mechanic - Quico</i>		
12400	MC200	
THORNTON, HARRY S.		

* Employee Totals:

<i>Office / AIR</i>		
12450	CL100	
TOYAMA-NAKAMURA, CARMEN		

* Employee Totals:

<i>Office - Paralegal</i>		
<i>DAVE SCHWAB AS</i>		
12825	CL100	
WEBB, KELLY J.		

* Employee Totals:

Run: 8:25A
03/23/2010

SCHWAB READY MIX, INC.
Check Register By Employee

Employee	Department	Norm Earn
----------	------------	-----------

12850	DR200	
WILCOX, EDWARD A. <i>Quilc</i>		

* Employee Totals:

<i>Mechanic - Phil</i>		
13200	MC200	
ZEH, BRIAN		

* Employee Totals:

** Grand Totals:

* Number of records printed: 68

TCC EMPLOYEES

TCC Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Typ	Employee Number	Home
00120	CDZ	RH0RIV	241374	GEORGE BADO
BADO, GEORGE				
Sum				
00120	DVR	RH0RIV	93059	RICHARD L REITZEL
00120	DVR	RH0RIV		
00120	DVR	RH0RIV		
00120	DVR	RH0RIV		
REITZEL, RICHARD L				
Sum				
00120	DVR	NRPLA	93091	TODD M DAF02
DAF02, TODD M				
Sum				
00120	CDZ	RH0RIV	191193	TIMOTHY J FENSTANAKER
00120	CDZ	RH0RIV		
00120	CDZ	RH0RIV		
00120	CDZ	RH0RIV		
00120	CDZ	RH0RIV		
00120	CDZ	RH0RIV		
00120	CDZ	RH0RIV		
00120	CDZ	RH0RIV		
00120	CDZ	RH0RIV		
00120	CDZ	RH0RIV		
FENSTANAKER, TIMOTHY J				
Sum				
00120	DVR	BATCH	93104	JOHN M FOUST
00120	DVR	BATCH		
00120	DVR	BATCH		
00120	DVR	BATCH		
00120	DVR	BATCH		
00120	DVR	BATCH		
00120	DVR	BATCH		
FOUST, JOHN M				
Sum				
00120	DVR	NECH	93112	LARRY L FREED
FREED, LARRY L				
Sum				
00120	CDZ	RH0RIV	311571	VANCE A LONG
00120	CDZ	RH0RIV		
00120	CDZ	RH0RIV		

TTC Payroll Register Detail
For Pay Period Ended
March 13, 2010

Home Co	Home Cost Center	Job Type	Employee Number	Name
LONG, VANCE A				
Sum				
00120		CDZ NECH	206447	MICHAEL O LUYSER
00120		CDZ NECH		
00120		CDZ NECH		
LUNSTER, MICHAEL O.				
Sum				
00120		CDZ RNDRIV	169754	STANLEY M ORZOLEK
00120		CDZ RNDRIV		
00120		CDZ RNDRIV		
00120		CDZ RNDRIV		
00120		CDZ RNDRIV		
00120		CDZ RNDRIV		
ORZOLEK, STANLEY H.				
Sum				
00120		DVR RNDRIV	93278	MARK F SCHWARTZ
SCHWARTZ, MARK F.				
Sum				
00120		DVR RNDRIV	182625	RICHARD P SENTZ
SENTZ, RICHARD P.				
Sum				
00120		CDZ HGRFLA	115713	CRAIG W SPEICHER
SPEICHER, CRAIG W.				
Sum				
00120		DVR RNDRIV	93286	JIMMIE W STEELE
00120		DVR RNDRIV		
00120		DVR RNDRIV		
STEELE, JIMMIE W.				
Sum				
00120		CDZ RNDRIV	312709	JESSE J WRIGHT
00120		CDZ RNDRIV		
WRIGHT, JESSE J.				
Sum				
Grand Total				
Sum				

ECC EMPLOYEES

Run: 8:25A
03/23/2010

EASTERN CEMENT CORP.
Check Register By Employee

Employee	Department	Norm Earn
2000	DISPATCH	
ADAMS, THEODORE		

* Employee Totals:

375	Terminal SUPERVISOR Operations	
FORE, GARY		

* Employee Totals:

475	DISPATCH	
KRAEMER, EDWARD		

* Employee Totals:

505	VP SALES	
LAPOINTE, LAWRENCE		

* Employee Totals:

2071	TERMINAL Laborer	
MARTIN, MICHAEL		

* Employee Totals:

600	President OFFICE	
NEWHART, MARK T.		

* Employee Totals:

2085	Ship SUPERVISOR	
QUIROZ, RICK		

* Employee Totals:

2120	SALES	
REICH, JEREMY		

Run: 125A
03/23/2010

EASTERN CEMENT CORP.
Check Register By Employee

Employee	Department	Norm Earn
----------	------------	-----------

* Employee Totals:

** Grand Totals:

* Number of records printed: 8

Schedule 3.8(b)

Benefit Plans

1. Schwab Industries, Inc. Employees' Pension Plan, as amended and restated effective May 1, 2000; amended to freeze as of May 1, 2010.
2. Schwab Industries, Inc., Employee Savings 401(k) Plan.
3. Schwab Industries, Inc. Medical, and Short Term Disability Care Plan (dental and vision cancelled as of 4/1/10).
4. Supplemental Retirement Agreement by and between Schwab Industries, Inc. and Jerry A. Schwab and Donna L. Schwab, effective October 1, 2009. Payments under agreement deferred as of April 1, 2010.
5. Supplemental Retirement Agreement by and between Schwab Industries, Inc. and Jerry A. Schwab and Donna L. Schwab, effective October 1, 2009. Payments under agreement deferred as of April 1, 2010.
6. See attached list of certain supplemental pension benefits.

CLE - 2703822.2

Medina Supply Company
Monthly Supplemental Pension Benefits

	Co #	Empl #
Albrecht, Sherwood	160	63722
Anderson, Charles N	160	63731
Fields, George	160	94801
Fullerton, Edward	160	96567
Lacquement, Carole	160	63749
Norton, Bernard	160	95644
Sprinkle, John	160	63757
Stallings, E. David	160	96233
Voshall, Lois	160	96401

TOTALS

Twin Cities Concrete
Semi Annual Supplemental Pension Benefits

Harris, Helen	120	119941
---------------	-----	--------

Eastern Cement Company
Monthly Supplemental Pension Benefits

Edenfield, Lawrenc	220	259127
--------------------	-----	--------

Schwab Industries, Inc.
Monthly Supplemental Pension Benefits

Schwab, Jerry	110	98431
Schwab, Donna	110	98458

TOTALS

QDRO alt payee - participant option 50% J&S

Schedule 3.10

Financial Statements and Interim Financial Statements

See attached.

CLE - 2703947.2

UNAUDITED CONSOLIDATED BALANCE SHEET
OF THE SELLERS AS OF MARCH 31, 2010 AND
RELATED UNAUDITED STATEMENT OF INCOME FOR
THE ELEVEN-MONTH PERIOD THEN ENDED

CLE - 2703947.2

SCHWAB INDUSTRIES, INC.
MARCH, 2010 MONTHLY ACTIVITY BALANCE SHEET

	SII	TCC	MCC	OIS	QBS	MSC	SMI	SRM	ECC	TOTAL	ELIMINATIONS	CONSOL
PRELIMINARY ASSETS												
Current assets												
Cash	101,481	193,378	-	3,845	182,772	1,876,546	8,540	32,609	331,325	2,730,486	-	2,730,486
Accounts receivable - trade	-	132,873	-	-	227,725	358,471	433,496	212,210	(90,997)	1,274,778	10,988	1,285,766
Receivable from affiliates	2,286,463	(72,150)	37,002	423	(148,536)	-	-	405,957	308,122	2,818,282	(2,818,282)	(0)
Miscellaneous Receivable	-	-	-	-	-	-	-	(3,397)	758	(2,638)	-	(2,638)
Inventory	-	(14,664)	-	-	(56,550)	(238,142)	(186,110)	-	(2,075)	(497,541)	-	(497,541)
Prepaid expenses	365,228	(2,471)	-	-	(5,419)	(22,794)	-	(13,855)	(6,446)	314,243	-	314,243
Other	-	-	-	-	-	-	-	-	-	-	-	-
Total current assets	2,753,172	236,966	37,002	4,268	199,992	1,975,081	255,927	633,525	541,687	5,637,618	(2,807,294)	3,830,325
Property and equipment, net of accumulated depreciation	(7,500)	(28,000)	-	-	(29,000)	(92,000)	(25,920)	(233,000)	(46,570)	(461,890)	(40,028)	(502,018)
Other assets												
Receivable - related	-	-	-	-	-	-	-	-	-	-	-	-
Other investment	(11,099)	-	-	-	(4,524)	100	-	4,428	-	(11,095)	-	(11,095)
Total other assets	(11,099)	-	-	-	(4,524)	100	-	4,428	-	(11,095)	-	(11,095)
Total Assets	2,734,572	208,966	37,002	4,268	166,468	1,883,181	230,007	404,953	495,117	6,164,533	(2,847,322)	3,317,211
LIABILITIES AND SHAREHOLDERS' EQUITY												
Current liabilities												
Current Portion Term A	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion Term B	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion RC / TL	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion CapEx	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion LTD - Other	3,500,000	-	-	-	-	-	-	-	-	3,500,000	-	3,500,000
Accounts payable	1,182,171	34,058	34,502	1,057	15,991	589,703	37,935	29,481	96,758	1,821,556	10,988	1,832,544
Payable to affiliates	(220,886)	97,110	-	815	93,250	1,592,054	112,939	641,150	501,652	2,818,282	(2,818,282)	0
Accrued expenses	18,082	32,525	1,400	(921)	36,814	286,321	110,653	167,070	204,251	876,206	-	876,206
Other	-	-	-	-	-	-	-	-	-	-	-	-
Total current liabilities	4,479,567	163,693	35,902	951	146,055	2,268,078	261,427	857,701	802,670	9,016,043	(2,807,294)	6,208,750
Long-term liabilities												
Revolver - KeyBank	-	-	-	-	-	-	-	-	-	-	-	-
Long-term debt - Term A	-	-	-	-	-	-	-	-	-	-	-	-
Long-term debt - Term B	-	-	-	-	-	-	-	-	-	-	-	-
Long-term debt - RC / TL	-	-	-	-	-	-	-	-	-	-	-	-
Long-term debt - CapEx	-	-	-	-	-	-	-	-	-	-	-	-
Long-term debt - Other	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-	-	-	-	-
Accrued Pension	10,372	13,013	-	7,930	11,984	76,297	-	38,224	10,722	168,542	(15,157)	168,542
Deferred Tax	-	-	-	-	-	-	-	-	-	-	-	-
Total long-term liabilities	10,372	13,013	-	7,930	11,984	76,297	-	38,224	10,722	168,542	(15,157)	153,385
Beginning equity	-	-	-	-	-	-	-	-	-	-	-	-
Provision for profit / loss	(1,755,367)	32,260	1,100	(4,613)	8,428	(461,194)	(31,420)	(490,972)	(318,276)	(3,020,053)	(24,871)	(3,044,924)
Total liabilities and shareholders' equity	2,734,572	208,966	37,002	4,268	166,468	1,883,181	230,007	404,953	495,117	6,164,533	(2,847,322)	3,317,211
	(0)	-	0	0	0	-	(0)	-	0	-	-	(0)

SCHWAB INDUSTRIES, INC.

MARCH, 2010 BALANCE SHEET

PRELIMINARY

ASSETS

	SII	TCC	MCC	OIS	QBS	MSC	SMI	SRM	ECC	TOTAL	ELIMINATIONS	CON SOL
Current assets												
Cash	(2,409,443)	5,658,256	-	(292,796)	6,855,208	(7,295,846)	9,547	330,320	352,469	3,207,715	-	3,207,715
Accounts receivable - trade	-	285,086	-	13,530	427,858	3,076,960	433,496	1,486,244	2,064,881	7,770,056	-	7,770,056
Receivable from affiliates	69,110,490	(2,765,699)	4,332,124	1,691	2,344	14,292	4,231,920	6,228,911	25,046,491	106,202,563	(106,202,563)	-
Miscellaneous Receivable	5,099	-	50	-	-	72,949	-	(4,468)	(1,020)	72,610	-	72,610
Inventory	-	327,636	-	-	625,559	1,291,032	164,876	246,967	821,886	3,277,957	(24,064)	3,253,893
Prepaid expenses	699,692	35,044	-	-	37,399	234,450	-	66,635	17,533	1,089,754	-	1,089,754
Other	(20,300,670)	492,238	(1,248,863)	135,657	245,398	4,627,276	2,762,944	2,040,066	1,464,202	(9,781,752)	9,762,258	(19,484)
Total current assets	47,105,168	4,012,561	3,083,311	(141,918)	8,193,766	2,021,113	7,602,783	10,395,676	29,566,442	111,838,902	(96,464,369)	15,374,533
Property and equipment, net of accumulated depreciation												
	645,103	1,674,320	24,876	47,327	2,525,156	9,680,975	12,099,295	18,106,177	1,173,969	45,977,198	2,979,947	48,957,145
Other assets												
Receivable - related	3,322,046	-	-	-	-	-	-	-	-	3,322,046	-	3,322,046
Other	495,285	-	-	1,000	1,000	4,716	-	217,512	16,663	736,176	32,834,580	33,670,765
Investment	20,065,536	-	-	-	500	-	40,281,120	262,946	-	60,610,102	(58,977,867)	1,632,235
Total other assets	23,882,867	-	-	1,000	1,500	4,716	40,281,120	480,458	16,663	64,668,324	(28,043,277)	36,625,046
Total Assets	71,633,138	5,686,881	3,108,187	(93,591)	10,720,422	11,706,804	59,983,198	28,982,311	30,757,074	222,484,424	(119,527,699)	102,956,725

LIABILITIES AND SHAREHOLDERS' EQUITY

Current liabilities												
Current Portion Term A	4,285,716	-	-	-	-	-	-	-	-	4,285,716	-	4,285,716
Current Portion Term B	500,000	-	-	-	-	-	-	-	-	500,000	-	500,000
Current Portion RC / TL	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion CapEx	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion LTD - Other	3,500,000	-	-	-	-	-	-	-	-	3,500,000	-	3,500,000
Accounts payable	1,891,892	667,292	63,756	12,965	796,391	6,853,626	271,455	1,204,347	4,916,035	16,677,761	(106,202,563)	16,677,761
Payable to affiliates	1,433,446	129,404	8,064	181,621	137,786	2,216,332	72,484,020	20,480,893	9,131,007	106,202,563	-	-
Accrued expenses	256,768	356,054	21,441	12,492	133,857	1,909,799	445,646	1,120,821	813,686	5,070,562	-	5,070,562
Other	(5,054,568)	420,192	10,779	(251,644)	616,494	173,668	(1,763,411)	(3,431,278)	99,811	(9,179,958)	9,762,258	582,300
Total current liabilities	6,813,252	1,572,942	104,030	(44,566)	1,684,528	11,153,426	71,437,710	19,374,782	14,960,540	127,056,844	(96,440,305)	30,616,539
Long-term liabilities												
Revolver - KeyBank	5,831,969	-	-	-	-	-	-	-	-	5,831,969	-	5,831,969
Long-term debt - Term A	14,835,459	-	-	-	-	-	-	-	-	14,835,459	-	14,835,459
Long-term debt - Term B	31,487,106	-	-	-	-	-	-	-	-	31,487,106	-	31,487,106
Long-term debt - RC / TL	-	-	-	-	-	-	-	-	-	-	-	-
Long-term debt - CapEx	-	-	-	-	-	-	-	-	-	-	-	-
Long-term debt - Other	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-	-	-	-	-
Accrued Pension	(88,669)	458,170	-	253,505	564,447	2,606,161	-	1,998,729	489,447	6,281,790	572,916	572,916
Deferred Tax	(1,648,000)	(119,400)	300	(133,400)	71,200	(1,217,200)	-	71,400	(1,127,500)	(4,102,600)	1,201,376	(2,901,224)
Total long-term liabilities	50,417,865	338,770	300	120,105	635,647	1,388,961	-	2,070,129	(638,053)	54,333,725	1,774,292	56,108,016
Beginning equity												
Provision for profit / loss	17,079,807	3,515,074	2,992,857	(19,832)	7,819,707	(533,732)	(9,926,312)	13,399,172	19,436,939	53,763,879	(24,588,105)	29,175,774
Total liabilities and shareholders' equity	(2,677,787)	260,096	11,000	(149,498)	580,541	(301,852)	(1,528,200)	(3,661,772)	(3,002,352)	(12,668,823)	(273,581)	(12,943,404)
	71,633,138	5,686,881	3,108,187	(93,591)	10,720,422	11,706,804	59,983,198	28,982,311	30,757,074	222,484,424	(119,527,699)	102,956,725

SCHWAB INDUSTRIES, INC.
PROFIT & LOSS

Monthly	OHIO OPERATIONS					FLORIDA OPERATIONS					FARM					TOTAL SCHWAB INDUSTRIES				
	MSC	MCC	MEDINA	TCC	QBS	Elims	TOTAL	SRM-RM	EOC	Elims	TOTAL	SRM-FRM	SMI	Elims	TOTAL	SN	OIS	Elims	CONSOLIDATED	
MARCH 2010																				
Sales	1,765,760	-	1,765,760	318,650	423,475	(44,658)	2,461,427	890,061	448,540	(204,218)	1,124,373	-	615,347	-	615,347	-	-	-	4,201,147	100.0%
Cost of Sales	1,265,850	-	1,265,850	183,866	297,159	(44,658)	1,702,216	596,722	393,295	(204,218)	888,800	-	443,736	-	443,736	-	-	-	3,034,754	72.2%
Direct Gross Profit % of sales	499,910	-	499,910	132,984	126,316	-	759,209	180,328	66,246	-	236,873	-	171,611	-	171,611	-	-	-	1,166,393	27.8%
Overhead	660,143	1,400	661,543	67,269	73,757	(6,610)	795,960	259,140	83,772	-	342,912	-	53,264	-	53,264	212,310	4,560	-	1,408,006	33.5%
Depreciation	92,000	-	92,000	28,000	28,000	-	149,000	233,000	20,000	-	253,000	-	41,000	-	41,000	7,500	40,028	-	490,528	11.7%
Gross Profit % of sales	(252,233)	(1,400)	(253,633)	37,714	23,558	6,610	(185,750)	(311,811)	(48,627)	-	(360,338)	-	77,346	-	77,346	(219,810)	(4,560)	-	(733,141)	-17.5%
Gen & Admin Exp	46,997	-	46,997	12,786	7,910	-	66,593	31,726	59,444	-	91,170	-	(4,828)	-	(4,828)	37,304	53	-	190,292	4.5%
Amortization	1,632	-	1,632	-	-	-	1,632	3,176	4,108	-	7,284	-	2,163	-	2,163	-	-	-	11,099	0.3%
Miscellaneous, net	22,535	(2,500)	20,035	(7,332)	7,320	(31,969)	(11,976)	21,305	13,532	(36,231)	(1,394)	-	-	-	(74,840)	-	-	-	(13,370)	-0.3%
Profit - Operations % of sales	(322,397)	1,100	(321,297)	32,260	8,428	38,609	(241,999)	(368,016)	(125,812)	36,231	(457,399)	-	79,991	-	79,991	(192,275)	(4,613)	-	(921,162)	-21.9%
Interest Expense	130,797	-	130,797	-	-	-	130,797	122,954	192,654	-	315,618	-	111,411	-	111,411	-	-	-	565,827	13.5%
Restructuring Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,573,092	37.4%
Income pre-taxes	(461,194)	1,100	(460,094)	32,260	8,428	38,609	(380,797)	(490,972)	(318,276)	36,231	(773,017)	-	(31,420)	-	(31,420)	(1,755,367)	(4,613)	-	(3,060,061)	-72.5%
Income Taxes	(461,194)	1,100	(460,094)	32,260	8,428	38,609	(380,797)	(490,972)	(318,276)	36,231	(773,017)	-	(31,420)	-	(31,420)	(1,755,367)	(4,613)	-	(15,157)	-0.4%
NET INCOME	(228,765)	1,100	(227,665)	60,260	37,428	38,609	(91,387)	(131,842)	(101,603)	36,231	(197,114)	-	123,174	-	123,174	(174,775)	(4,613)	-	(419,534)	-10.0%
EBITDA	(228,765)	1,100	(227,665)	60,260	37,428	38,609	(91,387)	(131,842)	(101,603)	36,231	(197,114)	-	123,174	-	123,174	(174,775)	(4,613)	-	(419,534)	-10.0%
MARCH 2009																				
Sales	1,603,255	-	1,603,255	442,030	535,659	(69,648)	2,611,294	1,457,220	1,065,317	(326,874)	2,195,663	578,000	-	-	578,000	-	(286)	-	5,284,671	100.0%
Cost of Sales	792,125	-	792,125	301,287	346,952	(69,648)	1,370,117	1,043,539	864,979	(326,874)	1,601,645	203,000	-	-	203,000	-	(286)	-	3,175,064	60.1%
Direct Gross Profit % of sales	811,130	-	811,130	140,743	188,705	-	1,140,877	413,680	180,337	-	894,018	375,000	-	-	375,000	-	12	-	2,108,607	39.9%
Overhead	581,556	1,400	582,956	93,434	100,677	(6,491)	770,576	448,606	59,888	-	509,294	(3,942)	-	-	(3,942)	342,821	3,659	-	1,819,589	30.5%
Depreciation	120,300	60	120,360	28,000	37,000	-	194,360	335,000	22,000	-	357,000	9,600	-	-	9,600	40,028	4,200	-	673,600	12.7%
Gross Profit % of sales	100,273	(1,460)	98,813	49,309	51,027	6,491	175,641	(370,926)	98,649	-	(272,277)	365,442	(54,852)	-	310,590	(352,421)	(7,867)	-	(183,562)	-3.5%
Gen & Admin Exp	191,568	-	191,568	44,693	4,109	-	240,360	59,307	57,452	-	117,359	122	-	-	122	59,346	3,162	-	420,350	8.0%
Amortization	1,632	-	1,632	-	-	-	1,632	3,176	4,108	-	7,284	-	2,163	-	2,163	-	-	-	11,099	0.2%
Miscellaneous, net	19,240	(2,500)	16,740	7,335	7,487	(40,838)	(9,275)	(11,854)	24,530	(60,976)	(48,000)	14,450	-	-	(14,450)	(125,907)	(1,065)	-	(58,562)	-1.1%
Profit - Operations % of sales	(112,157)	1,040	(111,117)	(32,720)	39,431	47,329	(57,076)	(422,055)	12,159	60,976	(346,920)	350,869	(57,065)	-	308,254	(285,861)	(9,964)	-	(558,348)	-10.5%
Interest Expense	54,093	-	54,093	-	-	-	54,093	87,422	137,930	-	225,352	-	59,877	-	59,877	-	0	-	338,322	6.4%
Restructuring Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	49,639	0.9%
Income pre-taxes	(166,250)	1,040	(165,210)	(32,720)	39,431	47,329	(111,170)	(509,477)	(125,771)	60,976	(674,272)	350,869	(116,942)	-	248,378	(335,699)	(9,964)	-	(948,610)	-17.9%
Income Taxes	(56,525)	354	(56,171)	(11,125)	(39,578)	-	(106,874)	(188,380)	(49,880)	-	(238,059)	119,296	(39,760)	-	79,535	(114,138)	(3,368)	-	(396,060)	-7.5%
NET INCOME	(109,725)	686	(109,039)	(21,595)	79,009	47,329	(4,296)	(321,097)	(76,091)	60,976	(336,212)	231,574	(77,182)	-	164,342	(221,361)	(6,576)	-	(547,428)	-10.4%
EBITDA	19,775	1,100	19,875	(4,720)	76,431	47,329	138,916	(83,879)	38,267	60,976	15,365	364,369	(0)	-	378,919	(276,261)	(5,734)	-	128,350	2.4%
% of sales	1.2%	0.0%	1.2%	-1.1%	14.3%	1.8%	5.3%	-5.8%	3.6%	2.8%	0.7%	63.0%	0.0%	-	65.6%	-208.3%	-0.1%	-	2.4%	

Monthly Schwab Results FYE 10 WMA Income 10

SCHWAB INDUSTRIES, INC.
PROFIT & LOSS

Year To Date	OHIO OPERATIONS						FLORIDA OPERATIONS						FARM						TOTAL SCHWAB INDUSTRIES					
	MSC	MCC	MEDINA	TCC	QBS	Elims	TOTAL	SRM-RM	ECC	Elims	TOTAL	SRM-FRM	SMI	Elim	TOTAL	SII	OIS	Elim	CONSOLIDATED					
MARCH 2010																								
Sales	35,850,268	-	35,850,268	5,531,505	6,831,176	(567,956)	47,644,903	11,441,706	7,670,558	(2,731,108)	16,381,157	-	1,737,956	-	1,737,956	-	-	-	Prelim 4/26/2010					
Cost of Sales	25,233,900	-	25,233,900	3,600,266	4,487,712	(567,956)	32,753,932	9,285,126	6,068,514	(2,731,108)	12,622,592	-	1,262,567	-	1,262,567	-	-	-	65,764,136					
Direct Gross Profit	10,616,368	-	10,616,368	1,931,239	2,343,464	-	14,891,051	2,156,580	1,601,984	-	3,768,564	-	476,430	-	476,430	-	-	-	55,500,000					
% of Sales	29.5%	0.0%	29.5%	34.5%	34.2%	-	31.2%	18.8%	20.9%	-	22.9%	-	27.4%	-	27.4%	-	0.0%	0.0%	78.1%					
Overhead	6,191,084	15,400	6,206,484	1,026,296	1,044,583	(171,688)	8,105,674	4,067,607	908,005	-	4,975,612	-	234,917	-	234,917	-	2,803,888	82,248	16,202,339					
Depreciation	1,012,000	-	1,012,000	308,000	319,000	-	1,639,000	2,553,000	220,000	-	2,783,000	-	451,000	-	451,000	-	85,582	-	5,388,880					
Gross Profit	3,413,285	(16,400)	3,397,885	596,923	969,881	171,688	5,136,377	(4,774,027)	473,979	-	(4,000,048)	-	(210,487)	-	(210,487)	-	(82,248)	(82,248)	(440,308)					
% of Sales	9.5%	0.0%	9.5%	10.5%	14.2%	-	10.8%	-39.1%	6.2%	-	-34.4%	-	-12.1%	-	-12.1%	-	0.0%	0.0%	-1.6%					
Gen & Admin Exp	885,153	(22)	885,131	175,980	118,452	-	1,169,564	392,844	1,225,858	-	1,618,702	-	65,154	-	65,154	-	13,088	-	3,711,793					
Amortization	17,951	-	17,951	34,937	34,937	-	17,951	34,937	45,192	-	80,129	-	24,012	-	24,012	-	-	-	122,093					
Miscellaneous, net	955,468	(27,500)	927,968	117,500	181,662	(1,590,941)	(352,812)	(125,622)	179,968	(804,134)	(449,787)	-	42,517	(42,516)	0	(5,040,355)	57,464	2,288,278	(3,454,220)					
Profit - Operations	1,543,713	12,122	1,555,835	303,443	689,767	1,763,629	4,281,673	(4,776,186)	(977,040)	504,134	(5,249,082)	-	(342,170)	42,516	(299,654)	1,333,590	(162,780)	(2,739,587)	(2,835,848)					
% of Sales	4.3%	0.0%	4.3%	5.5%	9.9%	-	9.0%	-41.7%	-12.7%	-	-32.0%	-	-18.7%	0.0%	-18.7%	-	0.0%	0.0%	-4.3%					
Interest Expense	1,467,462	-	1,467,462	13	-	-	1,467,465	1,347,790	2,076,178	-	3,423,989	-	1,201,105	-	1,201,105	-	46	-	6,122,616					
Restructuring Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,176,987					
Income pre-taxes	46,231	12,122	58,353	303,430	689,767	1,763,629	2,764,178	(6,123,976)	(3,097,273)	504,134	(8,717,115)	-	(1,543,276)	42,516	(1,500,760)	(2,842,354)	(162,780)	(2,739,587)	(13,168,417)					
Income Taxes	348,082	1,122	349,204	43,334	69,228	-	401,764	(262,204)	(94,621)	-	(357,125)	-	(15,079)	-	(15,079)	(164,566)	(3,281)	(168,727)	(225,072)					
NET INCOME	(301,852)	11,000	(290,852)	260,096	590,541	1,763,629	2,302,414	(5,361,772)	(3,002,352)	504,134	(8,355,889)	-	(1,528,200)	42,516	(1,485,684)	(2,677,787)	(149,438)	(2,527,860)	(12,943,484)					
EBITDA	2,573,664	12,122	2,585,786	611,443	988,767	1,763,629	5,938,924	(2,178,249)	(711,648)	504,134	(2,385,653)	-	132,842	42,516	176,358	1,419,172	(162,780)	(2,299,279)	2,695,133					
% of Sales	7.2%	0.0%	7.2%	11.1%	14.5%	-	12.5%	-18.0%	-8.3%	-	-14.8%	-	7.8%	0.0%	10.1%	10.1%	0.0%	0.0%	4.1%					
MARCH 2009																								
Sales	47,625,869	-	47,625,869	7,190,357	7,656,309	(928,854)	51,443,891	22,126,105	15,434,123	(5,618,670)	31,941,558	2,890,000	-	-	2,890,000	-	1,535,998	-	87,812,328					
Cost of Sales	33,697,068	-	33,697,068	5,051,872	5,150,266	(928,854)	43,170,912	17,530,067	12,887,988	(5,618,670)	24,799,385	1,026,773	-	-	1,026,773	-	1,063,487	-	79,080,557					
Direct Gross Profit	13,928,781	-	13,928,781	2,138,485	2,505,502	-	18,272,979	4,596,038	2,546,136	-	7,144,174	1,863,227	-	-	1,863,227	-	452,201	-	27,732,371					
% of Sales	28.7%	0.0%	28.7%	29.7%	32.7%	-	28.7%	20.8%	16.5%	-	22.4%	64.5%	0.0%	0.0%	64.5%	-	28.4%	-	28.0%					
Overhead	6,591,731	15,514	6,607,245	1,043,072	1,185,553	(156,780)	8,689,081	6,403,931	828,201	-	7,232,132	100,451	-	-	100,451	3,285,971	551,502	(65,400)	19,773,746					
Depreciation	1,422,300	650	1,422,950	308,000	407,000	-	2,137,950	3,685,000	242,000	-	3,927,000	148,500	803,702	-	752,202	117,548	48,530	440,308	7,421,548					
Gross Profit	5,614,750	(16,174)	5,598,576	787,413	902,949	186,780	7,446,717	(5,490,892)	1,475,934	-	(4,014,957)	1,614,276	(603,702)	-	1,010,574	(1,383,619)	(146,831)	(374,908)	537,076					
% of Sales	11.8%	0.0%	11.8%	11.0%	11.8%	-	12.1%	-34.8%	8.6%	-	-12.5%	95.9%	0.0%	-	35.6%	-3.5%	-3.5%	-3.5%	0.5%					
Gen & Admin Exp	1,315,564	557	1,316,121	232,194	126,891	-	1,675,206	465,332	551,257	-	1,046,588	11,720	-	-	11,720	1,049,800	22,227	-	3,805,641					
Amortization	24,208	-	24,208	34,135	40,786	-	24,208	34,135	40,786	-	74,993	-	22,962	-	22,962	-	-	-	122,893					
Miscellaneous, net	1,305,313	(27,500)	1,277,813	197,108	184,381	(2,132,374)	(473,072)	(164,227)	406,750	(1,008,719)	(435,742)	86,332	-	(86,332)	-	(4,237,139)	(108,542)	3,449,605	(1,805,880)					
Profit - Operations	2,969,654	10,769	2,980,423	358,110	591,678	2,289,154	6,219,375	(5,184,887)	475,140	1,008,719	(4,700,728)	1,618,225	(628,684)	86,332	976,893	(196,279)	(68,616)	(3,824,613)	(1,584,767)					
% of Sales	6.2%	0.0%	6.3%	5.0%	7.7%	-	10.1%	-37.9%	3.1%	-	-44.7%	52.5%	0.0%	-	33.8%	-3.8%	-3.8%	-3.8%	-1.6%					
Interest Expense	835,982	-	835,982	-	15	-	835,987	1,120,084	1,449,705	-	2,563,789	-	750,058	-	750,058	107,321	0	-	4,257,165					
Restructuring Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,235,244					
Income pre-taxes	2,133,672	10,769	2,144,441	358,110	591,693	2,289,154	5,383,378	(7,304,671)	(868,566)	1,008,719	(7,264,517)	1,546,225	(1,376,722)	86,332	228,836	(1,517,316)	(81,846)	(3,824,613)	(7,076,177)					
Income Taxes	725,452	3,661	729,113	121,758	201,165	-	1,052,036	(2,822,389)	(457,165)	-	(3,379,555)	515,503	(688,086)	-	47,418	(515,887)	(27,555)	(186,727)	(2,990,270)					
NET INCOME	1,408,220	7,108	1,415,333	236,353	390,487	2,289,154	4,331,342	(4,332,281)	(511,399)	1,008,719	(3,884,962)	1,000,721	(908,636)	86,332	178,417	(1,001,428)	(53,490)	(3,657,766)	(4,067,907)					
EBITDA	4,416,172	11,429	4,427,601	668,110	998,678	2,289,154	8,381,544	(2,465,451)	757,927	1,008,719	(684,905)	1,664,725	-	86,332	1,751,057	(78,731)	(11,986)	(3,384,206)	5,355,873					
% of Sales	9.3%	0.0%	9.3%	9.3%	13.0%	-	13.5%	-11.1%	4.5%	-	-2.2%	57.5%	0.0%	0.0%	58.5%	-0.8%	-0.8%	-0.8%	6.1%					

Monthly Sur - 48 Residuals PTE to WAMI Income 10

Schwab Industries, Inc. and Subsidiaries
Income Statement
For Month to Date March 31, 2010

CONSOLIDATED

	Current Year	%	Last Year	%	Var - %
CONSOLIDATED SALES	4,484,527.52CR	100.00	5,730,934.71CR	100.00	21.75-
TOTAL ALL SALES	4,484,527.52CR	100.00	5,730,934.71CR	100.00	21.75-
CASH DISCOUNTS ALLOWED	6,294.42	.14	14,789.53	.26	57.44-
SALES RETURNS & OVERCHARGES	5,586.13	.12	14,216.38	.25	60.71-
FREIGHT ALLOWED	22,623.96	.50	20,735.88	.36	9.11
TOTAL DISCOUNTS-RETURNS-OVERCHARGES	34,504.51	.77	49,741.79	.87	30.63-
TOTAL NET SALES	4,450,023.01CR	99.23	5,681,192.92CR	99.13	21.67-
DIRECT COST OF SALES	2,405,512.82	53.64	2,599,079.38	45.35	7.45-
PURCHASES, LESS DISCOUNTS	175,906.59	3.92	200,666.15	3.50	12.34-
FREIGHT	.00	.00	3,034.93	.05	100.00-
TRUCK HIRE	125,314.23	2.79	133,973.17	2.34	6.46-
DIESEL FUEL	363,671.35	8.11	421,918.72	7.36	13.81-
DIRECT LABOR - CONCRETE	213,224.54	4.75	212,913.22	3.72	.15
DIRECT LABOR - OTHER	3,283,629.53	73.22	3,571,585.57	62.32	8.06-
TOTAL DIRECT COST OF SALES	1,166,393.48CR	26.01	2,109,607.35CR	36.81	44.71-
*** DIRECT GROSS PROFIT ***					
OVERHEAD	334,248.81	7.45	377,804.18	6.59	11.53-
INDIRECT LABOR	777.44	.02	4,109.09	.07	81.08-
PLANT SUPPLIES	57,115.74	1.27	118,416.71	2.07	51.77-
UTILITIES	58,283.15	1.30	71,886.55	1.25	18.92-
TAXES	2,046.94	.05	2,954.63	.05	30.72-
FICA - COMPANY PORTION	26,482.55	.59	35,644.93	.62	25.70-
FEDERAL UNEMPLOYMENT	10,000.00	.22	9,636.27	.17	3.77
STATE UNEMPLOYMENT	700.00	.02	700.00	.01	.00
FEDERAL HIGHWAY USE	15,980.00	.36	46,047.13	.80	65.30-
STATE HIGHWAY USE					
PERSONAL PROPERTY					

Schwab Industries, Inc. and Subsidiaries
Income Statement
For Month to Date March 31, 2010

CONSOLIDATED

	Current Year	%	Last Year	%	Var - %
REAL ESTATE	41,300.00	.92	69,825.10	1.22	40.85-
FRANCHISE TAX	6,531.81	.15	3,816.56	.07	71.14
MISCELLANEOUS TAX	2,069.00CR	.05	1,965.00CR	.03	5.29
WORKERS COMPENSATION	20,244.57	.45	933.85	.02	2067.86
BUILDING RENTAL	5,350.00	.12	5,350.00	.09	.00
OFFICE RENTAL	15,081.19	.34	16,156.71	.28	6.66-
MACHINERY RENTAL	.00	.00	1,574.96CR	.03	100.00-
TRUCK RENTAL	.00	.00	5,650.00	.10	100.00-
BUILDINGS & GROUNDS MAINTENANCE	1,242.35	.03	2,756.07	.05	54.92-
TRUCK MAINTENANCE	33,694.46	.75	73,515.65	1.28	54.17-
VEHICLE MAINTENANCE	2,176.04	.05	4,855.06	.08	55.18-
PLANT MAINTENANCE	15,316.38	.34	20,148.05	.35	23.98-
PLANT EQUIPMENT MAINTENANCE	2,738.63	.06	19,063.09	.33	85.63-
TERMINAL & REHANDLING	6,653.00	.15	841.01	.01	691.07
LICENSES AND FEES	45,056.01	1.00	38,128.46	.67	18.17
DEPRECIATION	450,500.00	10.05	633,572.00	11.06	28.90-
HEALTH & WELFARE	325,739.89	7.26	325,403.73	5.68	.10
BWC SERVICE FEES	2,500.00	.06	1,250.00	.02	100.00
BWC CLAIMS	29,125.12	.65	58,219.63	1.02	49.97-
INSURANCE EXPENSE	112,554.57	2.51	179,576.64	3.13	37.32-
GAS & OIL	24,104.78	.54	14,917.70	.26	61.59
UNIFORMS & LAUNDRY	1,172.79	.03	7,370.91	.13	84.09-
OXYGEN & ACETYLENE	169.14	.00	4,499.62	.08	96.24-
EMPLOYEE BENEFITS	907.90	.02	4,072.76	.07	77.71-
PENSION	220,391.85	4.91	108,900.03	1.90	102.38
TOTAL OVERHEAD EXPENSES	1,866,116.11	41.61	2,262,482.16	39.48	17.52-
*** GROSS PROFIT ***	699,722.63	15.60	152,874.81	2.67	357.71
GENERAL & ADMINISTRATIVE					
OFFICE SUPPLIES	4,301.25	.10	6,775.66	.12	36.52-
TELEPHONE	16,771.26	.37	17,056.27	.30	1.67-
NETWORKING & COMMUNICATION	20,991.52	.47	19,670.50	.34	6.72
POSTAGE	975.61	.02	7,625.00	.13	87.21-
TRAVEL, SELLING & ENTERTAINMENT	25,978.11	.58	31,657.13	.55	17.94-
WATER COOLER RENTAL	122.05	.00	1,239.77	.02	90.16-

Schwab Industries, Inc. and Subsidiaries
Income Statement
For Month to Date March 31, 2010

CONSOLIDATED

	Current Year	%	Last Year	%	Var - %
OFFICE MACHINES RENTAL	211.56	.00	301.30	.01	29.78-
MISCELLANEOUS RENTAL	13,797.70	.31	40,052.37	.70	65.55-
OFFICE EQUIPMENT MAINTENANCE	7,958.09	.18	39,070.71	.68	79.63-
COMMUNICATION SYSTEM MAINTENANCE	1,454.98	.03	1,032.69	.02	40.89
ADVERTISING & SALES PROMOTION	.00	.00	872.00	.02	100.00-
AIRCRAFT MAINTENANCE	.00	.00	10,700.28	.19	100.00-
DUES & SUBSCRIPTIONS	206.35	.00	12,850.47	.22	98.39-
COLLECTION EXPENSE	645.45	.01	2,631.10	.05	75.47-
COLLECTION EXPENSE - BANK CARDS	2,581.59	.06	2,666.78	.05	3.19-
PROFESSIONAL FEES	32,907.99	.73	18,494.76	.32	77.93
INTEREST EXPENSE	565,827.13	12.62	339,322.15	5.92	66.75
AMORTIZATION EXPENSE	11,099.33	.25	11,099.33	.19	.00
BAD DEBT	35,000.00	.78	196,000.00	3.42	82.14-
BAD DEBT - NSF CHECKS	4,473.70	.10	910.49	.02	391.35
CASH OVER/SHORT	11.31CR	.00	26.54CR	.00	57.39-
BANK CHARGES	9,375.94	.21	10,735.90	.19	12.67-
MISCELLANEOUS EXPENSE	12,550.00	.28	32.90	.00	38045.90
TOTAL GENERAL & ADMIN EXPENSES	767,218.30	17.11	770,771.02	13.45	.46-
NET PROFIT FROM OPERATION	1,466,940.93	32.71	923,645.83	16.12	58.82
OTHER					
ADMINISTRATIVE & MANAGEMENT FEES	71,989.99	1.61	123,358.02	2.15	41.64-
INTEREST INCOME	1,901.04	.04	26,845.65	.47	92.92-
GAIN ON SALE OF FIXED ASSETS	.00	.00	49,528.00CR	.86	100.00-
RENTAL INCOME					
BUILDINGS	9,765.00CR	.22	5,500.00CR	.10	77.55
TRUCKS	1,410.35CR	.03	3,991.37CR	.07	64.67-
MISCELLANEOUS	82,695.78CR	1.84	159,187.11CR	2.78	48.05-
RESTRUCTURING EXPENSE	1,573,092.08	35.08	49,838.66	.87	3056.37
TOTAL OTHER INCOME	1,553,111.98	34.63	18,164.15CR	.32	8650.42-
*** NET PROFIT BEFORE TAXES ***	3,020,052.91	67.34	905,481.68	15.80	233.53

Schwab Industries, Inc. and Subsidiaries
Income Statement
For Month to Date March 31, 2010

CONSOLIDATED

	Current Year	%	Last Year	%	Var - %
INCOME TAXES					
STATE INCOME TAX	.00	.00	15,640.81CR	.27	100.00-
FEDERAL INCOME TAX	.00	.00	367,282.59CR	6.41	100.00-
TOTAL INCOME TAX	.00	.00	382,923.40CR	6.68	100.00-
*** NET PROFIT/LOSS ***	3,020,052.91	67.34	522,558.28	9.12	477.94

Schwab Industries, Inc. and Subsidiaries
Income Statement
For Year to Date March 31, 2010

CONSOLIDATED

	Current Year	%	Last Year	%	Var - %
CONSOLIDATED SALES	69,589,554.57CR	100.00	105,239,204.46CR	100.00	33.87-
TOTAL ALL SALES	69,589,554.57CR	100.00	105,239,204.46CR	100.00	33.87-
CASH DISCOUNTS ALLOWED	156,338.99	.22	304,050.97	.29	48.58-
SALES RETURNS & OVERCHARGES	180,842.32	.26	113,140.84	.11	59.84
FREIGHT ALLOWED	189,163.22	.27	461,560.83	.44	59.02-
TOTAL DISCOUNTS-RETURNS-OVERCHARGES	526,344.53	.76	878,752.64	.84	40.10-
TOTAL NET SALES	69,063,210.04CR	99.24	104,360,451.82CR	99.16	33.82-
DIRECT COST OF SALES	37,134,032.87	53.36	57,362,786.45	54.51	35.26-
PURCHASES, LESS DISCOUNTS	1,861,304.56	2.67	3,705,755.26	3.52	49.77-
FREIGHT	.00	.00	199,289.45	.19	100.00-
TRUCK HIRE	2,025,884.84	2.91	3,961,427.81	3.76	48.86-
DIESEL FUEL	6,308,623.45	9.07	8,097,237.23	7.69	22.09-
DIRECT LABOR - CONCRETE	2,618,319.46	3.76	3,301,584.95	3.14	20.70-
DIRECT LABOR - OTHER	49,948,165.18	71.78	76,628,081.15	72.81	34.82-
TOTAL DIRECT COST OF SALES	19,115,044.86CR	27.47	27,732,370.67CR	26.35	31.07-
*** DIRECT GROSS PROFIT ***					
OVERHEAD	4,093,925.47	5.88	4,593,227.83	4.36	10.87-
INDIRECT LABOR	72,244.79	.10	262,274.51	.25	72.45-
PLANT SUPPLIES	955,178.07	1.37	1,433,050.15	1.36	33.35-
UTILITIES	887,615.28	1.28	1,136,330.22	1.08	21.89-
TAXES	16,469.05	.02	18,115.00	.02	9.09-
FICA - COMPANY PORTION	198,470.18	.29	187,420.83	.18	5.90
FEDERAL UNEMPLOYMENT	131,000.00	.19	130,695.31	.12	.23
STATE UNEMPLOYMENT	7,700.00	.01	8,100.00	.01	4.94-
FEDERAL HIGHWAY USE	180,917.65	.26	48,317.38	.05	274.44
STATE HIGHWAY USE					
PERSONAL PROPERTY					

Schwab Industries, Inc. and Subsidiaries
Income Statement
For Year to Date March 31, 2010

CONSOLIDATED

	Current Year	%	Last Year	%	Var - %
REAL ESTATE	438,541.79	.63	464,154.16	.44	5.52-
FRANCHISE TAX	126,367.45	.18	140,933.93	.13	10.34-
MISCELLANEOUS TAX	9,931.00	.01	4,505.00	.00	120.44
WORKERS COMPENSATION	249,479.41	.36	362,060.60	.34	31.09-
BUILDING RENTAL	58,883.97	.08	112,850.00	.11	47.82-
OFFICE RENTAL	164,390.59	.24	174,882.87	.17	6.00-
MACHINERY RENTAL	669.28	.00	34,104.26	.03	98.04-
TRUCK RENTAL	161,933.50	.23	168,197.50	.16	3.72-
BUILDINGS & GROUNDS MAINTENANCE	128,154.91	.18	173,883.21	.17	26.30-
TRUCK MAINTENANCE	812,439.68	1.17	1,045,444.09	.99	22.29-
VEHICLE MAINTENANCE	75,463.99	.11	84,285.58	.08	10.47-
PLANT MAINTENANCE	235,858.23	.34	329,921.19	.31	28.51-
PLANT EQUIPMENT MAINTENANCE	130,419.56	.19	240,348.32	.23	45.74-
TERMINAL & REHANDLING	12,711.40	.02	50,866.94	.05	75.01-
LICENSES AND FEES	324,244.96	.47	468,282.69	.44	30.76-
DEPRECIATION	4,958,582.00	7.13	6,981,240.00	6.63	28.97-
HEALTH & WELFARE	2,760,161.12	3.97	4,454,582.29	4.23	38.04-
BWC SERVICE FEES	19,350.00	.03	13,750.00	.01	40.73
BWC CLAIMS	310,489.44	.45	323,955.64	.31	4.16-
INSURANCE EXPENSE	1,329,915.85	1.91	1,878,170.33	1.78	29.19-
GAS & OIL	325,257.59	.47	330,187.36	.31	1.49-
UNIFORMS & LAUNDRY	76,773.11	.11	127,294.05	.12	39.69-
OXYGEN & ACETYLENE	10,146.03	.01	28,962.54	.03	64.97-
EMPLOYEE BENEFITS	19,178.63	.03	25,673.85	.02	25.30-
PENSION	2,049,744.68	2.95	1,141,098.58	1.08	79.63
TOTAL OVERHEAD EXPENSES	21,332,608.66	30.65	26,977,166.21	25.63	20.92-
*** GROSS PROFIT ***	2,217,563.80	3.19	755,204.46CR	.72	393.64-

GENERAL & ADMINISTRATIVE					
OFFICE SUPPLIES	59,824.04	.09	75,374.20	.07	20.63-
TELEPHONE	206,141.15	.30	247,566.94	.24	16.73-
NETWORKING & COMMUNICATION	206,794.30	.30	236,384.07	.22	12.52-
POSTAGE	47,936.25	.07	56,666.22	.05	15.41-
TRAVEL, SELLING & ENTERTAINMENT	394,417.00	.57	407,592.06	.39	3.23-
WATER COOLER RENTAL	13,088.62	.02	15,708.47	.01	16.68-

Schwab Industries, Inc. and Subsidiaries
Income Statement
For Year to Date March 31, 2010

CONSOLIDATED

	Current Year	%	Last Year	%	Var - %
OFFICE MACHINES RENTAL	7,605.54	.01	7,980.21	.01	4.69-
MISCELLANEOUS RENTAL	302,462.80	.43	499,873.90	.47	39.49-
OFFICE EQUIPMENT MAINTENANCE	101,352.08	.15	181,522.18	.17	44.17-
COMMUNICATION SYSTEM MAINTENANCE	29,290.42	.04	34,005.28	.03	13.87-
ADVERTISING & SALES PROMOTION	6,462.01	.01	33,215.67	.03	80.55-
AIRCRAFT MAINTENANCE	15,791.30	.02	155,821.92	.15	89.87-
DUES & SUBSCRIPTIONS	17,313.75	.02	30,232.64	.03	42.73-
COLLECTION EXPENSE	21,371.10	.03	15,548.06	.01	37.45
COLLECTION EXPENSE - BANK CARDS	76,890.23	.11	73,832.32	.07	4.14
PROFESSIONAL FEES	1,245,568.85	1.79	869,034.76	.83	43.33
INTEREST EXPENSE	6,122,615.96	8.80	4,257,165.41	4.05	43.82
DONATIONS	25.00	.00	4,166.46	.00	99.40-
AMORTIZATION EXPENSE	122,092.63	.18	122,092.63	.12	.00
BAD DEBT	510,000.00	.73	670,000.00	.64	23.88-
BAD DEBT - NSF CHECKS	9,570.61	.01	9,435.83	.01	1.43
CASH OVER/SHORT	285.10	.00	511.52	.00	44.26-
BANK CHARGES	117,222.40	.17	137,948.89	.13	15.02-
MISCELLANEOUS EXPENSE	322,380.48	.46	43,219.60	.04	645.91
TOTAL GENERAL & ADMIN EXPENSES	9,956,501.62	14.31	8,184,899.24	7.78	21.64
NET PROFIT FROM OPERATION	12,174,065.42	17.49	7,429,694.78	7.06	63.86
OTHER					
ADMINISTRATIVE & MANAGEMENT FEES	2,267,928.56	3.26	3,423,712.53	3.25	33.76-
INTEREST INCOME	138,903.25CR	.20	72,581.82CR	.07	91.37
GAIN ON SALE OF FIXED ASSETS	2,963,410.28CR	4.26	1,228,391.60CR	1.17	141.24
RENTAL INCOME					
BUILDINGS	107,115.00CR	.15	127,000.00CR	.12	15.66-
TRUCKS	115,461.91CR	.17	110,973.79CR	.11	4.04
MISCELLANEOUS	2,608,946.25CR	3.75	3,912,835.25CR	3.72	33.32-
RESTRUCTURING EXPENSE	4,219,951.23	6.06	1,236,244.05	1.17	241.35
TOTAL OTHER INCOME	554,043.10	.80	791,825.88CR	.75	169.97-
*** NET PROFIT BEFORE TAXES ***	12,728,108.52	18.29	6,637,868.90	6.31	91.75

Schwab Industries, Inc. and Subsidiaries
Income Statement
For Year to Date March 31, 2010

CONSOLIDATED

	Current Year	%	Last Year	%	Var - %
INCOME TAXES					
STATE INCOME TAX	5,639.84	.01	608,474.32CR	.58	100.93-
FEDERAL INCOME TAX	63,925.22CR	.09	2,215,068.96CR	2.10	97.11-
	58,285.38CR	.08	2,823,543.28CR	2.68	97.94-
TOTAL INCOME TAX					
*** NET PROFIT/LOSS ***	12,669,823.14	18.21	3,814,325.62	3.62	232.16

Schwab Industries, Inc. and Subsidiaries
Balance Sheet
For Year to Date March 31, 2010

CONSOLIDATED

	Current Year	Last Year	Var - %
CURRENT ASSETS			
CASH - UNRESTRICTED	3,207,714.57	1,549,552.51CR	307.01-
ACCOUNTS RECEIVABLE - TRADE	9,674,728.88	14,476,215.01	33.17-
ALLOWANCE FOR BAD DEBT	1,904,672.62CR	1,793,543.68CR	6.20
RECEIVABLE FROM AFFILIATES	106,202,563.07	116,213,765.44	8.61-
MISCELLANEOUS RECEIVABLE	72,610.21	967,291.94	92.49-
INVENTORY	3,277,956.67	5,783,628.10	43.32-
PREPAID EXPENSES	1,089,753.78	529,537.02	105.79
PREPAID FIT	.00	3,632.00	100.00-
FEDERAL INCOME TAXES	4,226,032.43CR	1,079,162.63	491.60-
DEFERRED INCOME TAXES	5,555,720.00CR	3,230,062.00CR	72.00
TOTAL CURRENT ASSETS	111,838,902.13	132,480,073.95	15.58-
PROPERTY, PLANT & EQUIPMENT			
LAND & LAND IMPROVEMENTS	30,685,408.28	30,603,478.64	.27
BUILDINGS	29,287,367.59	29,316,811.66	.10-
EQUIPMENT	33,364,832.36	34,529,880.07	3.37-
FURNITURE & FIXTURES	1,078,536.40	1,078,536.40	.00
VEHICLES	42,789,807.43	49,472,156.66	13.51-
CONSTRUCTION IN PROGRESS	2,325,600.47	5,785,101.94	59.80-
LESS ALLOWANCES FOR DEPRECIATION	93,554,354.14CR	95,574,079.48CR	2.11-
TOTAL PROPERTY, PLANT & EQUIPMENT	45,977,198.39	55,211,885.89	16.73-
OTHER ASSETS			
NOTES RECEIVABLE	190,729.69	273,414.12	30.24-
RECEIVABLE - RELATED	3,322,046.08	3,322,046.08	.00
LOAN COSTS	344,079.28	477,271.24	27.91-
DEPOSITS	201,366.86	278,216.99	27.62-
INVESTMENTS	60,610,101.73	60,943,222.31	.55-
TOTAL OTHER ASSETS	64,668,323.64	65,294,170.74	86.32-

Schwab Industries, Inc. and Subsidiaries
Balance Sheet
For Year to Date March 31, 2010

CONSOLIDATED

	Current Year	Last Year	Var - %
*** TOTAL ASSETS ***	222,484,424.16	252,986,130.58	12.06-
*** LIABILITIES ***			
CURRENT LIABILITIES			
REVOLVER - KEYBANK	5,831,969.12CR	11,600,000.00CR	49.72-
CURRENT PORTION LTD	4,285,716.00CR	4,285,716.00CR	.00
TERM B - KEYBANK	500,000.00CR	500,000.00CR	.00
ACCOUNTS PAYABLE	16,677,761.16CR	7,201,911.45CR	131.57
PAYABLE TO AFFILIATES	106,202,563.07CR	116,213,765.44CR	8.61-
ACCRUED EMPLOYEE COMP - PAYROLL	920,411.57CR	1,023,411.42CR	10.06-
ACCRUED INTEREST	1,841,946.77CR	82,372.60CR	2136.12
OTHER ACCRUED EXPENSES	2,308,203.47CR	2,041,140.20CR	13.08
FEDERAL INCOME TAXES PAYABLE	9,179,958.07	4,590,359.90	99.98
TOTAL CURRENT LIABILITIES	129,388,613.09CR	138,357,957.21CR	6.48-
LONG TERM OBLIGATIONS			
TERM A - KEYBANK	14,835,459.48CR	18,931,392.40CR	21.64-
TERM B - KEYBANK	31,487,106.12CR	34,737,744.00CR	9.36-
LONG TERM OBLIGATIONS - OTHER	3,500,000.00CR	.00	100.00
ACCRUED PENSION COSTS	6,281,790.40CR	956,380.40CR	556.83
DEFERRED INCOME TAXES	4,102,600.38	1,453,800.38	182.20
TOTAL LONG TERM LIABILITIES	52,001,755.62CR	53,171,716.42CR	2.06-
SHAREHOLDER'S EQUITY			
COMMON STOCK	528,300.00CR	528,300.00CR	.00
ADDITIONAL PAID IN CAPITAL	13,569,944.23CR	13,569,944.23CR	.00
RETAINED EARNINGS	47,653,667.84CR	56,912,443.00CR	16.27-
PROVISION FOR PROFIT/LOSS	12,669,823.14	3,814,325.62	232.16-
LESS TREASURY STOCK	2,200,000.00	2,200,000.00	.00
LESS OTHER COMPREHENSIVE INCOME	343,748.48	244,000.66	40.88
LESS MINIMUM PENSION LIABILITY	5,444,285.00	3,295,904.00	65.18

Schwab Industries, Inc. and Subsidiaries
 Balance Sheet
 For Year to Date March 31, 2010

CONSOLIDATED

	Current Year	Last Year	Var - %
TOTAL EQUITY	41,094,055.45CR	61,456,456.95CR	33.13-
*** TOTAL LIABILITIES ***	222,484,424.16CR	252,986,130.58CR	11.89-

CONSOLIDATED AUDITED FINANCIAL STATEMENTS
AND OTHER FINANCIAL INFORMATION
OF SCHWAB INDUSTRIES, INC. AND SUBSIDIARIES
APRIL 30, 2009 AND 2008

CLE - 2703947.2

**Consolidated Audited Financial Statements
and Other Financial Information**

Schwab Industries, Inc. and Subsidiaries

April 30, 2009 and 2008

Draft. Pending final valuation of goodwill.